

# **MI Health Plan Benefits**

Domain Administrator Guide



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## 1 – MI Health Plan Benefits Overview

MI Health Plan Benefits is a web application built by and hosted by Michigan Public Health Institute (MPHI) that allows registered Providers to query patients for Medicaid eligibility.

Providers can have a combination of any of the following roles:

- User Allows the user to perform Individual and Multiple Eligibility lookups.
- **Domain Administrator** A Domain Administrator is a User that also manages the organization's list of authorized users.

# 2 – Setting Up Your Account

There are two different approaches to create a new Domain Admin account in MI Health Plan Benefits: a Domain Administrator can add you to a Provider ID (see <u>2.1 – Added by Domain</u> <u>Administrator</u>) or apply to be a Domain Administrator for a Provider ID in Health Plan Benefits. You can create a new account by selecting the "Create an Account" button on the Home page (see <u>2.2 –</u> <u>Create an Account</u>).

Domain Administrators will be responsible for adding all new users to the system. A normal user will not be allowed to create a new account.

## 2.1 – Added by Domain Administrator

When a Domain Administrator has granted you access to a Provider ID, you will be sent an email. Follow the steps listed below to accept access to the Provider ID.

**Step 1:** Select the link in the email to be taken to the MI Health Plan Benefits page for accepting access to a Provider ID.

**Step 2:** If you already have a MI Health Plan Benefits account, log into the account by entering your username and password then selecting the "Log In" button in the "Already Have an Account?" section. Upon logging into your account, you will have access to the Provider ID.

Already Have an Account?	
If you already have a Health Plan Benefits account, Please login to accept access to the Provider ID. * USERNAME	
* PASSWORD	Forgot your username? Forgot your password?

If you do not already have an account, go to step 3.



**Step 3:** Fill out the Register New Account section by entering the following information. A red asterisk (\*) indicates a required field.

- \* First Name Your first name.
- \* Last Name Your last name.
- \* Job Title Your job title.
- \* Email Address Your email address. This address is where you will be sent emails necessary to finalize account setup.
- \* Email Confirmation Re-enter your email address in this field to confirm that it was entered correctly.
- \* Phone Number Your phone number.
- Extension Your phone number extension, if necessary.

* FIRST NAME	* LAST NAME
* JOB TITLE	
* EMAIL ADDRESS	* EMAIL CONFIRMATION
* PHONE NUMBER	EXTENSION
XXX-XXX-XXXX	X to XXXXXXXXXXXXXX

**Step 4:** Select the "Create Account" button at the bottom of the page to submit the account registration form. Upon submission, two emails will be sent to the entered email address: one with the new account username, and another with a registration link to set up the account password. The username is system generated.

Create Account	

Step 5: Two emails will be sent to you.

The first will contain your username.

The second will contain a link to set your password.

Select the link in the password email to be taken to the Setup Account page.



**Step 6:** On the Setup Account page, you must enter the username that was emailed to you, then enter and confirm your password.

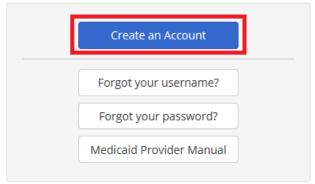
**Step 7:** Select the "Confirm" button to complete your account setup. You will be taken to the Login page to log in to your new account. (See 2.1 - Logging In) Your new account will have access to the Provider ID granted by the Domain Administrator.

### 2.2 – Create an Account

You cannot create a new MI Health Plan Benefits account that is not linked to a Provider ID. This should only be done by someone who intends to apply to become the Domain Administrator for a Provider ID in MI Health Plan Benefits. To do so, follow the steps listed below.

**Important:** An account created this way will not have access to perform eligibility lookups until it has been linked with a Provider ID. See 4.2 - Applying to be a Domain Administrator for instructions on how to apply to become a Domain Administrator or see 2.1 - Added by Domain Administrator for instructions on how to link your account to a Provider ID once a Domain Administrator has added you.

**Step 1:** Select the Create an Account button on the Login page.



### Step 2: Answer 2 questions:

Citizen
MI Health Plan Benefits allows registered Providers to query CHAMPS for a patient's Medicaid eligibility. To apply for an account you need to be a Domain Administrator in CHAMPS for the Provider ID you are attempting to use. If you are not the Domain Administrator, please contact your organization's Domain Administrator.
* ARE YOU A CITIZEN TRYING TO LOOK UP YOUR PERSONAL HEALTH BENEFIT INFORMATION? O YES O NO



#### **CHAMPS Administrator**

In order to register an account you need to be a Domain Administrator in CHAMPS for the Provider ID you are attempting to use. If you are not the Domain Administrator, please have the Domain Administrator register then create an account for you.	
* ARE YOU A CHAMPS DOMAIN ADMINISTRATOR FOR THE PROVIDER ID YOU ARE APPLYING TO USE?	
○ YES ○ NO	

### Step 2: Fill out the CHAMPS Administrator and User's Information sections of the registration form.

Register New Account	
* FIRST NAME	* LAST NAME
* JOB TITLE	
* EMAIL ADDRESS	* EMAIL CONFIRMATION
PHONE NUMBER	PHONE NUMBER EXTENSION
PHONE NUMBER 000-X00X-X000X	PHONE NUMBER EXTENSION           X to XXXXXXXXXXXXXXXXXXXXXXXXXXXXXXXXXX

Organization Details								
Information about the organization requesting access to the MI Health	Plan Benefits site.							
* ORGANIZATION NAME	* ORGANIZATION TYPE	* FEDERAL TAX ID						
		XX-XXXXXXXX						
* NATIONAL PROVIDER ID OR CHAMPS ID								

X12 (270/271) and Batch Processing
* WILL YOUR ORGANIZATION NEED ACCESS TO MPHI'S X12 (270/271) SYSTEM?
The MI Health Plan Benefits X12 (270/271) system allows providers' and clearinghouses' own applications to interface with MI Health Plan Benefits application to make eligibility requests. Your organization will need to create or obtain a software product capable of making X12 (270/271) requests to use this functionality.
○ YES

**Step 3:** Select the "Create Account" button at the bottom of the page to submit the account registration form. Upon submission, two emails will be sent to the entered email address:

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- The first contains your new account username which is system generated.
- The second contains a link to set up your account password.

Step 4: Select the link in the second email to be taken to the Setup Account page.

**Step 5:** On the Setup Account page, enter the username that was emailed to you, then enter your desired password in the Password and Confirm Password fields.

Terms and Conditions	
User Account Setup (registration):	
Eligibility coverage obtained from the Health Plan Benefits website	will be kept confidential per HIPAA Privacy regulations.
Users are employed and authorized to view Medicaid Eligibility info	prmation by the Trading Partner Organization that their account is associated with.
Users have received HIPAA Privacy Training relevant to their job ro	le and responsibilities as they pertain to this website.
User accounts are for individual use and will not be shared for use employed.	by any other person(s) within or outside of the organization that the user is
THUNKE READ AND ACREE TO THE TERMS AND CONDITIONS	
* USERNAME suserS29	
* USERNAME suser529	
* USERNAME suser529 Password Requirements: • Passwords must be at least 8 characters long. • Passwords must have at least one lowercase ('a'-'2').	
* USERNAME suser529 Password Requirements: • Passwords must be at least 8 characters long, • Passwords must have at least one lowercase ('a'-'2'), • Passwords must have at least one uppercase ('A'-'2').	
<ul> <li>Password Requirements:</li> <li>Passwords must be at least 8 characters long,</li> <li>Passwords must have at least one lowercase (a<sup>1</sup>·2),</li> <li>Passwords must have at least one uppercase (A<sup>1</sup>·2).</li> <li>Passwords must have at least one symbol (7; #; \$; \$; \$; etc.).</li> </ul>	
* USERNAME suser529 Password Requirements: • Passwords must be at least 8 characters long, • Passwords must have at least one lowercase ('a'-'2'), • Passwords must have at least one uppercase ('A'-'2').	emame.
* USERNAME suser529 Password Requirements: • Passwords must be at least 8 characters long. • Passwords must have at least one uppercase ('A'-Z'). • Passwords must have at least one symbol ('T, '#', '\$', '%', etc.). • Passwords must have at least one number ('0'-9'). • Passwords must have at least one number ('0'-9'). • Passwords must not contain your first name, last name, or us	ername. * CONFIRM PASSWORD
* USERNAME suser529 Password Requirements: • Passwords must be at least 8 characters long. • Passwords must have at least one lowercase ('A'-Z'). • Passwords must have at least one symbol ('I', '#', '\$', 'etc.). • Passwords must have at least one number ('0'-'9).	

**Step 6:** Select the "Confirm" button to complete your account setup. You will be taken to the Login page where you may log in to your new account. (See 3.1 - Logging ln)

## 3 – Accessing MI Health Plan Benefits

See section 3 of the User Guide for Login Instructions.

\*\* For Domain Administrators, doing a blank search for Individual Eligibility will reset the 120 day deactivation timer for the Provider ID used in the blank search.

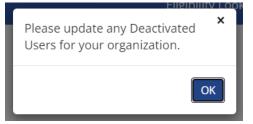
### 3.1 Check Provider ID Relationships of Domain Administrators Users

When the Provider ID relationship check is finished, the system will check to see if the Domain Administrator has any users with a deactivated Provider ID relationship.

If any users with a deactivated relationship are found, you will be directed to the Update Provider ID page. Domain Administrators will be responsible for Confirming or Removing the User/Provider ID relationship for any users that have a deactivated relationship.

A pop will display, click OK to continue.





At the bottom of the page is the Deactivated Provider ID table which will display every user you are in charge of that has a deactivated user/provider ID relationship.

The table contains the following fields:

- Confirm selection button to confirm the user
- Remove selection button to remove that user from the Provider
- Provider ID
- Organization Name
- User Name
- First Name
- Last Name
- Email
- Role
- Provider ID Last Confirmed date the user last used the Provider ID to search eligibility
- User Last Login date the user last logged in

Users With Deactivated Provider IDs																		
SHOW 10	✓ ENTRIES															SEARCH:		
CONFIRM	REMOVE	PROVIDER ID	↓↑	ORGANIZATION NAME	↓↑	USER NAME	↓↑	FIRST NAME	↓↑	LAST NAME	Ļţ	EMAIL	↓↑	ROLE	↓†	PROVIDER ID LAST CONFIRMED	USER LAS	T↓↑
○ Confirm	O Remove	9999980		Dales Test		dpepper740	)	Dr		Pepper		ascherer@mphi.o	org	Domain Administrator		11/1/2021		
Showing 1 to	1 of 1 entries	5															Previous	Next
Please confirm Confirm Al		access for use	ers w	rho are no longer asso	ciate	d with the ab	ove	e Deactivate	ed Pro	ovider IDs.								

If a user has multiple relationships, you will see multiple rows in the table, one row for each relationship.

You have the option to confirm or remove the user(s) shown, no action needs to be taken, but every visit to the page will display the popup until all deactivated Provider IDs have been resolved.

## 4 – How to Become an HPB Domain Administrator

Potential users who intend to manage users for a Provider ID within MI Health Plan Benefits (HPB) must be set up as a Domain Administrator for that Provider ID. There are two possible ways to become a Domain Administrator:



- 1. Have an existing Domain Administrator add you to a Provider ID that they manage
- 2. Have an existing Domain Administrator upgrade you from a user to a Domain Administrator
- 3. Fill out an application to become a Domain Administrator.

### 4.1 – Adding a Domain Administrator to Your Provider ID

A user with Domain Administrator access may add another person to their Provider ID as a Domain Administrator by completing the following steps.

#### Step 1: Select the "Update Provider IDs" link on the Home page

User Profile	<ul> <li>Change Password</li> <li>Update User Profile</li> </ul>
	<ul> <li>Update Provider IDs</li> <li>Apply to use a Provider ID</li> </ul>

**Step 2:** Scroll to the "Approved Provider IDs" section. Find the Provider ID that you would like to add the user to and select "**View**".

Approved Provider IDs						
SHOW 10 - ENTRIES			SEARCH BY:	▼ SEARCH	H:	
PROVIDER ID	↓ TYPE	1 ORGANIZATION NAME	↓↑ ROLE	↓↑ EXPIRATION DATE	↓† ACTIONS	
SOURCE	CHAMPS	Michigan Public Health Institute	Domain Administrator	88/10/0080	View Confirm Users	
Showing 1 to 1 of 1 entries					Previous 1 Next	

Step 3: Scroll to the Manage Users Section and select "Add User."

Manage Users Section		
	Add User	

Step 4: Fill out the Add User form and check "Yes" to answer: "Is this user a Domain Administrator?"

Add User	
* FIRST NAME	* LAST NAME
* EMAIL	* CONFIRM EMAIL
* IS THIS USER A DOMAIN ADMINISTRATOR?	
● YES ○ NO	

#### Step 5: Select the "Add" button to save the new user.

Home / Provider ID Management / Add User				
Add User				
* FIRST NAME	* LAST NAME			
First Name	Last Name			
* EMAIL	* CONFIRM EMAIL			
Email@gmail.com	Email@gmail.com			
* IS THIS USER A DOMAIN ADMINISTRATOR?				
● YES ◎ NO				
Add Cancel				

Once the new user is saved, they will be sent one email with their username and a second email with a registration link.

### 4.2 – Upgrade a User to a Domain Administrator

A Domain Administrator can upgrade a user to a Domain Administrator.

- 1. Click Update Provider IDs
  - Batch Tribal Provider Service Search

     Manage User Profile
     Update User Profile
     Update Provider IDs
     Apply to be a Domain Administrator

Applications

Review Applications

2. In the Approved Provider List, click View next to the provider you want to upgrade the User to a Domain Administrator for.

MPH1\*



proved Provid	ler IDs				
OW 10 Y ENTRIE	ES		Search By: All 👻	Search:	
ROVIDER ID	↑⊥ TYPE	ORGANIZATION NAME	11 ROLE	11 EXPIRATION DATE	11 ACTIONS
	National Provider		Domain Administrator		View
	National Provider		User	11/07/2022	View
	CHAMPS		Domain Administrator	09/23/2023	View

3. In the Manage Users section click view next to the name of the User you want to upgrade.

			Add User		
HOW 10 - ENTRI	IES				SEARCH:
USERNAME	↑↓ FIRST NAME	11 LAST NAME	11 EMAIL	11 PHONE NUMBER	11 ACTIONS
				616-555-5555	View Remove
					View
o2301	Bob	2		517-999-9999	View Remove
					View Remove
				616-555-5555	View Remove

4. Click Yes for Is This User A Domain Administrator? And then click Save.

* IS TH	HIS USER A DOMAIN ADMINISTRATOR?	
○ YES	NO	

### 4.3 - Applying to be a Domain Administrator

A user can apply to become a Provider ID's Domain Administrator by completing the following steps. **Please note:** You must be a Domain Administrator for the Provider ID in CHAMPS for the application to be approved.

**Step 1:** If you do not already have a MI Health Plan Benefits account, create an account as described in <u>2.2 – Create an Account</u>.

Step 2: Log in to your account.

**Step 3:** Select the "Apply to use a Provider ID" link on the Home page to be taken to the application.



User Profile

- Change Password
- Update User Profile
- Update Provider IDs
- Apply to use a Provider ID

**Step 4:** Fill out the application to use a Provider ID. Remember, you must be a CHAMPS Domain Administrator for your application to be approved. If you do not answer "Yes" to this question, the application will not display.

Home / New Application

#### MI Health Plan Benefits

CHAMPS Administrator				
Would you like to be a Domain Administrator in Health Plan Benefits? Note: You must be a Domain Administrator for the Provider ID in CHAMPS that you are applying for to be approved for this role.				
As a Domain Administrators you will be responsible for maintaining the user accounts tied to the Provider ID and for ensuring that HIPAA privacy regulations are enforced. You must be set as the organization's Domain Administrator in CHAMPS. The name and email tied to your account, listed below, must match what is in CHAMPS.				
FIRST NAME	LAST NAME	EMAIL ADDRESS		
Kirorola	3:Amar	mohimalimphioty		
PHONE NUMBER				
888-888-8888				
* ARE YOU A CHAMPS DOMAIN ADMINISTRATOR FOR THE PROVIDER ID YOU ARE APPLYING TO USE?      • YES O NO				

The application is broken into 4 sections:

#### 1. CHAMPS Administrator

The First Name, Last Name, Email Address, and Phone Number fields in the CHAMPS Administrator section are prepopulated with values you entered when creating your account. You are also asked to confirm that you are a Domain Administrator for the Provider ID in CHAMPS.

Register New Account					
Your Name and Email must EXACTLY match the Name and Email shown in your CHAMPS User Account page.					
* FIRST NAME	* LAST NAME				
Jon	Jones				
* JOB TITLE					
Admin					
* EMAIL ADDRESS	* EMAIL CONFIRMATION				
jonjones@noemail.com					
PHONE NUMBER	PHONE NUMBER EXTENSION				
616-555-5555					
XXX-XXX-XXXX	X to XXXXXXXXXXXX				

#### 2. Organization Details



organization Details				
formation about the organization requesting access to th	ne MI Health Plan Benefits site.			
ORGANIZATION NAME	* ORGANIZATION TYPE		* FEDERAL TAX ID	
	Please Select One	~	0X-XXXXXXXX	
			0.7000000	

The following fields are required in the Organization Details section of the application:

- \* Organization Name The name of your organization. This value needs to match the name of the organization recorded in CHAMPS.
- \* Organization Type The organization's type. Possible values include:
  - ABW County Health Plan
  - Community Mental Health
  - Long-Term Care Provider
  - o Medicaid Health Plan
  - Out-of-State Provider
  - Pharmacy
  - School-Based Healthcare
  - o WIC
  - o Clearinghouse/Billing Agent
  - Other Provider
  - $\circ$  Other
- \* Federal Tax ID The federal tax ID of the organization you are applying for.
- \* The National Provider Identifier or CHAMPS ID The Provider ID of the organization you are applying for. This may be either a National Provider ID or a CHAMPS ID.

#### 3. X12 (270/271) and Batch Processing



#### X12 (270/271) and Batch Processing

* WILL YOUR ORGANIZATION NEED ACCESS TO MPHI'S X12 (270/271) SYSTEM?				
The MI Health Plan Benefits X12 (270/271) system allows providers' and clearinghouses' own applications to interface with MI Health Plan Benefits application to make eligibility requests. Your organization will need to create or obtain a software product capable of making X12 (270/271) requests to use this functionality.				
● YES ◎ NO				
IP Addresses to Whitelist				
Public IP address(es) of the machine(s) that will be making the X12 (270/271) requests.				
* IP ADDRESS Remove				
Add an additional IP Address				

In the X12 (270/271) and Batch Processing section of the application for access, you must indicate whether your organization will need access to MPHI's X12 (270/271) system. The X12 (270/271) system allows Providers' and Clearinghouses' own applications to interface with the MI Health Plan Benefits application to make eligibility requests. To make use of the X12 (270/271) functionality, your organization will need to create or obtain a software product capable of making X12 (270/271) requests.

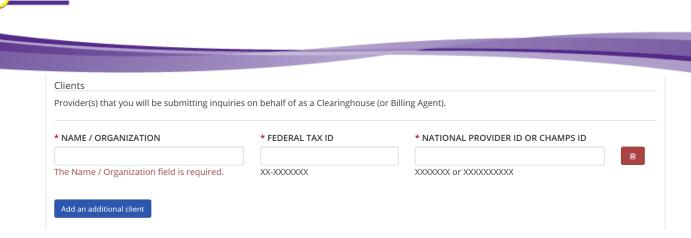
To request access to MPHI's X12 (270/271) system, select "Yes" in response to the "Will your organization need access to MPHI's X12 (270/271) system?" question. You will be required to provide the Public IP Addresses that will be making the X12 (270/271) requests.

If you have indicated that your organization will need access to MPHI's X12 (270/271) system, you will also need to indicate whether your organization needs to submit inquiries on behalf of other organizations. When the "Yes" response is selected, you will be required to enter the following information for each of your organization's clients:

- \* The client's Name/Organization
- \* The client's Federal Tax ID
- \* The client's National Provider ID (NPI) or the client's CHAMPS ID

\* DOES YOUR ORGANIZATION NEED TO SUBMIT INQUIRIES ON BEHALF OF OTHER PROVIDERS?

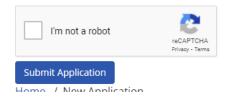
● YES ○ NO



#### 4. Captcha

**A**PHI°

You will need to click "I'm not a robot" in the Captcha box before you can submit the application.



#### **Application Submission**

Once you have finished filling in all the required fields, select the Submit button to submit your application for review. Upon submission, you will receive an email to confirm that your application has been successfully submitted.

### 4.4 – Application Approval/Denial

Your application to be the Domain Administrator of a Provider ID in MI Health Plan Benefits site will be reviewed within 10 days of your submission.

#### 4.4.1 – Application Approval

When your application has been approved, you will be sent an email to inform you of the application's approval. This email may also contain attached instructions for how to associate MPHI as a billing agent in CHAMPS if necessary.

#### 4.4.2 – Application Denial

When your application has been denied, you will be sent an email to inform you of the denial. This email will also contain the reason for the denial.

### 5 – User Profile

See section 5 of the User Guide for instruction on updating you user profile.



## 6 – Provider ID Management

Domain Administrators can view and manage the details and users for their organization on the Update Provider IDs page. To access the Provider ID Management page, select "Update Provider IDs" in the User Profile section of the Home Page.

User Profile

- Change Password
- Update User Profile
- Update Provider IDs
- Apply to use a Provider ID

The Update Provider ID page contains two lists: Provider IDs Pending Review and Approved Provider IDs.

### **Provider IDs Pending Review**

The Provider IDs Pending Review list shows all the Provider IDs that you have applied to become the HPB Domain Administrator for where the application is still pending review. The following fields are shown in the list:

- **Provider ID –** The Provider ID the application is for.
- **Type –** The type of Provider ID the application is for; either NPI or CHAMPS.
- **Organization Name –** The name of the organization the application is for.
- Role Your role for the listed Provider ID.
- Actions An application to become a HPB Domain Administrator for a Provider ID may be canceled by selecting the Cancel link in the Actions column.

Provider IDs Pending Review						
		Apply for new Provider ID				
		SEARCH BY: All	▼ SEARCH:			
SHOW 10 TENTRIES						
PROVIDER ID	↓1 түре	↓↑ ORGANIZATION NAME	↓↑ ROLE	↓↑ ACTIONS		
		No data available in table				
Showing 0 to 0 of 0 entries				Previous Next		

### **Approved Provider IDs**

The Approved Provider IDs list shows all the Provider IDs that you have been given access to as either a Domain Administrator or a User. The following fields are shown in the list:

- **Provider ID –** The Provider ID.
- **Type –** The type of Provider ID; either NPI or CHAMPS.
- **Organization Name –** The name of the organization.

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- Role Your role for the listed Provider ID (either Domain Administrator or User).
- Expiration Date The date this Provider ID is scheduled to expire if not confirmed
- Actions Selecting the View link will take you to the Provider ID Management page. Selecting the Confirm Users link will take you to the Confirm Users page (see section <u>re: Confirming</u> <u>Users</u>)

Approved Provid	der IDs					
SHOW 10 - ENTR	RIES		SEARCH BY: All	✓ SEARCH	:	
PROVIDER ID	↓ TYPE	↓↑ ORGANIZATION NAME	↓↑ ROLE	↓↑ EXPIRATION DATE	↓†	ACTIONS
220060	CHAMPS	MahapenPublic Health Institute	Domain Administrator	0812/2320		View Confirm Users
Showing 1 to 1 of 1 ent	tries					Previous 1 Next

The Provider ID Management page is broken into 4 sections: Provider ID Details, Domain Administrators, Pending Users, and Manage Users.

### Provider ID Details

Provider ID Details		
NATIONAL PROVIDER ID OR CHAMPS ID	PROVIDER ID TYPE CHAMPS ID	STATUS Active
ORGANIZATION NAME	ORGANIZATION TYPE	YOUR ROLE
Michigan Public Health Innocute	Other	Domain Administrator
FEDERAL TAX ID		
25-0000000		
	Create an Edit Application	

The Provider ID Details section shows high level details about a Provider ID, including the fields listed below. It also includes a link to the Provider ID application (see 4.2 - Applying to be a Domain Administrator).

- National Provider ID or CHAMPS ID The selected Provider ID.
- **Provider ID Type –** The selected Provider ID's type, either NPI or CHAMPS ID.
- Status The current status of the selected Provider ID.
- **Organization Name –** The name of the organization for the selected Provider ID.
- Organization Type The organization's type for the selected Provider ID.
- Your Role The current user's role with the selected Provider ID; either Domain Administrator or User.
- Federal Tax ID The Federal Tax ID of the organization for the selected Provider ID.



### **Domain Administrators**

Domain Administrators				
SHOW 10 - ENTRIES			SEARCH:	
NAME	↓ EMAIL	↓↑ PHONE NUMBER	↓↑ EXTENSION	$\downarrow \uparrow$
ApplaceDians	(keen jimphi org	012.324.7358	N/A	
Gale Teorepare	shineyesite g	1117-028-0059	N/A	
Kiturala Selectore	musi te inarilimphi, ang	1010-433-0010	N/A	
Foreir Brundsbuck	(ex. rtp://bordinustr	510-004-2025	N/A	
share tonepitopp	shumopedkryth.org	512-505-3955	N/A	
Showing 1 to 5 of 5 entries			Previous	1 Next

The Domain Administrators section lists out the details of all the selected Provider ID's Domain Administrators. For each Domain Administrator, the following information is shown:

- **Name –** The listed Domain Administrator's full name.
- Email The listed Domain Administrator's email address.
- Phone Number The listed Domain Administrator's phone number.
- **Extension –** The listed Domain Administrator's phone number extension.

#### **Pending Users Section**

Pending Users Section			
SHOW 10 V ENTRIES			SEARCH:
FIRST NAME	IL LAST NAME	↓↑ EMAIL	11 ACTIONS
	No	data available in table	
Showing 0 to 0 of 0 entries			Previous Next

The Pending Users section lists the users who have been added to the Provider ID but have not yet linked the permissions with their account. The following information is shown for each of the pending users:

- First Name The first name of the listed pending user.
- Last Name The last name of the listed pending user.
- Email The email address of the listed pending user.
- Actions Selecting the Remove action for a pending user will cancel the addition of the pending user to the selected Provider ID. The pending user will receive an email to inform them of the cancelation.



### **Manage Users Section**

Manage Users S	section					
			Add User			
SHOW 10 V ENTI	RIES				SEA	RCH:
USERNAME	↓ EIRST NAME	↓≟ LAST NAME	↓↑ EMAIL	IT PHONE NUMBER	↓↑ EXTENSION	↓↑ ACTIONS
Bullahlimine	1874	in billioning	mende antiek geheling derep ist ang	10.0-4.00-0.00.0		View Remove
dplumbulit()	Case .	Panhall	dplankul[(mphi.org	010.201.0310		View Remove
dhongson	Oute	Domput	different and the second secon	512-384-6859		View Remove
parage.	400.000	19110	(Kondergels.org	510-014-2008		View Remove
magar	that the	Region	neupodropicos.	117-024-0240		View Remove
main invited	Ultravela.	Taleriew	machine Bright org	100-003-0008		View Remove
rimeniaa misi.	fame	Inchase	fearing/mp?cag	0123243338		View Remove
shainapely/25	stariii	heinepellenzen	stocinup admybili.org	512-505-2055		View Remove

The Manage Users section lists the users who have access to the selected Provider ID. For each user, the following information is shown:

- Username The listed user's MI Health Plan Benefits account username.
- First Name The listed user's first name.
- Last Name The listed user's last name.
- Email The listed user's email address.
- **Phone Number –** The listed user's phone number.
- Extension The listed user's phone number extension.
- Actions When the View action is selected, the current user will be taken to the Update User page for the selected user (see <u>6.1 Adding a New User/Editing an Existing User</u>). When the Remove action is selected, the current user will be prompted to confirm their decision to remove the selected user's access to the selected Provider ID.

### **Deactivated Provider ID Section**

The Deactivated Provider ID table will display every user you are in charge of that has a deactivated user/provider ID relationship.

The table contains the following fields:

- Confirm selection button to confirm the user
- Remove selection button to remove that user from the Provider
- Provider ID
- Organization Name
- User Name
- First Name
- Last Name



- Email
- Role
- Provider ID Last Confirmed date the user last used the Provider ID to search eligibility
- User Last Login date the user last logged in

Users With	Deactiv	ated Provi	de	r IDs														
SHOW 10	<ul> <li>ENTRIES</li> </ul>														SEARCH:			
CONFIRM 1	REMOVE	PROVIDER ID		ORGANIZATION NAME		USER NAME ↓		FIRST NAME ↓↑		LAST NAME	↓↑	EMAIL It	ROLE	↓↑	PROVIDER ID LAST CONFIRMED		USER LAST LOGIN	↓↑
○ Confirm	○ Remove	9999980		Dales Test		dpepper740		Dr		Pepper		ascherer@mphi.org	Domain Administrator		11/1/2021			
Showing 1 to 1	of 1 entries															Pre	vious 1	Next
Please confirm	or remove a	ccess for user	's W	ho are no longer associa	tec	l with the abo	ove	Deactivated Pr	rov	vider IDs.								

If a user has multiple relationships, you will see multiple rows in the table, one row for each relationship.

You have the option to confirm or remove the user(s) shown, no action needs to be taken, but every visit to the page will display the popup until all deactivated Provider IDs have been resolved.

### 6.1 – Adding a New User

As a Domain Administrator, you can add new users to a Provider ID from the Provider ID Management page. To add a new user, follow the steps listed below.

**Step 1:** Select the "**Update Provider IDs**" link on the Home page to be taken to your Update Provider IDs page.

User Profile	<ul><li>Change Password</li><li>Update User Profile</li></ul>
	Update Provider IDs
	<ul> <li>Apply to use a Provider ID</li> </ul>

**Step 2:** Scroll to the "Approved Provider IDs" section. Find the Provider ID that you would like to add the user to and select **View** to navigate to the Provider ID Management page.

Approved Provider I	Ds				
SHOW 10 - ENTRIES			SEARCH BY: All	✓ SEARCH:	
PROVIDER ID	↓ TYPE	1 ORGANIZATION NAME	↓↑ ROLE	1 EXPIRATION DATE	↓↑ ACTIONS
100065	O-BARL	Minhigan Public Haulth Institute	Description in the second second	06/13/0109	View Confirm Users
Showing 1 to 1 of 1 entries					Previous 1 Nex



Step 3: Scroll to the Manage Users Section and select "Add User."

#### Add New

Manage Users Section		
	Add User	

Step 4: Fill in the following. A red asterisk (\*) indicates a required field:

- \* First Name The new user's first name.
- \* Last Name The new user's last name.
- > \* Email The new user's email address. Account setup emails will be sent to this address.
- > \* **Confirm Email** Field to confirm the new user's email address.
- \* Is this user a Domain Administrator? Indicates whether this new user will have Domain Administrator rights to the Provider ID in MI Health Plan Benefits.

Add User	
* FIRST NAME	* LAST NAME
* EMAIL	* CONFIRM EMAIL
* IS THIS USER A DOMAIN ADMINISTRATOR?	
● YES ○ NO	
Add Cancel	

**Step 5**: Select the "Add" button to create the new user account. Once the account has been successfully created, emails will be sent to the new user's email address with instructions for gaining access to the Provider ID.

### 6.2 – Editing an Existing User

**Step 1:** Select the "**Update Provider IDs**" link on the Home page to be taken to your Update Provider IDs page.



**Step 2:** Scroll to the "Approved Provider IDs" section. Find the Provider ID that you would like to edit the user from and select **View** to navigate to the Provider ID Management page.

Approved Provider II	Ds					
SHOW 10 V ENTRIES			SEARCH BY: All	✓ SEARCH	:	
PROVIDER ID	↓ TYPE	↓↑ ORGANIZATION NAME	↓↑ ROLE	↓↑ EXPIRATION DATE	.↓†	ACTIONS
11110061	OWNER	Mininger Public Haulth Institute	Dismulti-stateministration	06/13/3009		View Confirm Users
Showing 1 to 1 of 1 entries						Previous 1 Next

#### Step 3: Select View next to the user you would like to edit.

Manage Users S	Janage Users Section									
			Add User							
SHOW 10 - ENT	RIES				SE	ARCH:				
USERNAME	↓ FIRST NAME	↓ LAST NAME	↓↑ EMAIL	↓↑ PHONE NUMBER	↓↑ EXTENSION	↓↑ ACTIONS				
Batshradar.	1054	Britakheime	mulcude/phily-imply.org	300-000-0000		View Remove				
quantities	0++	Pantat	dytum/ordproptic.org	10-00410		View Remove				
shharepean	Dute	Transpoor	diffeompto: Brephi.org	112-028-0858		View Remove				
Jumi21	Applant	Name -	jians(mpis.org	017.124.TEH		View Remove				
nikoglar	Reits	Inglas	minuplosimphiog	9.07-024-0849		View Remove				
networter	manda	styne	inclument impleosity.	000-000-0000		View Remove				
developer6	Racion	Bour Okans	doubled in phone	10-04-000		View Remove				
alexicografiy(23)	wheeld	processing to the	distropeding/Long	112-120-2013		View Remove				

**Step 4**: When editing an existing user, the only information a Domain Administrator can edit from the Update User screen is the indicator identifying a user as a Domain Administrator. All other fields will be read-only.



Update User	
PROVIDERID	USERNAME
10049400	Bclakleor
FIRST NAME	LAST NAME
LINE .	Belaklaste
EMAIL ADDRESS	
nadovidigbilgdinghlung	
	PHONE NUMBE
	225-581-225
* IS THIS USER A DOMAIN ADMINISTRATOR?	

Step 5: Select Save to save your changes.



### 6.3 – Removing a User

**Step 1:** Select the "**Update Provider IDs**" link on the Home page to be taken to your User Profile page.

User Profile	<ul> <li>Change Password</li> <li>Update User Profile</li> <li>Update Provider IDs</li> <li>Apply to use a Provider ID</li> </ul>
	Apply to use a Provider ID

**Step 2:** Scroll to the "Approved Provider IDs" section. Find the Provider ID that you would like to edit the user from and select **View** to navigate to the Provider ID Management page.

Approved Provider IDs							
SHOW 10 - ENTRIES			SEARCH BY: All	~	SEARCH:		
PROVIDER ID	↓ TYPE	11 ORGANIZATION NAME	↓↑ ROLE	↓↑ EXPIRATIO	ON DATE	11	ACTIONS
WWW BEE	O-GAPE	Minhigan Public Haulth Institute	Description in the second second	04/13/30	0		View Confirm Users
Showing 1 to 1 of 1 entries							Previous 1 Next



Step 3: From the "Manage Users" section, select Remove next to the user you would like to Remove.

If you would like to remove the user from multiple Provider Ids see 6.3.1

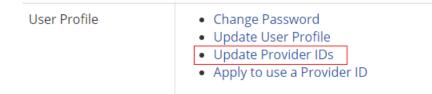
Manage Users S	ection						
			Add User				
SHOW 10 - ENTR	RIES				SEA	RCH:	
USERNAME	I FIRST NAME	↓ LAST NAME	J↑ EMAIL	1 PHONE NUMBER	↓↑ EXTENSION	↓†	ACTIONS
erskreau:	895-1	0(5)(5)(5)	multicabligibility/#mph.org	330-000-3300			View Remove
georetten.	0++	Pumbell	dynamication provide stage	112-200-0310			View Remove
dharquan	Oute	Transpoor	different production of the	112-128-0059			View Remove
Jumi01	Applant	faces.	jians(mpicarg	017.104.7338			View Remove
nikoglar	Reits	to give	minglosimphiog	9.07398-0849			View Remove
ne/vne/tet	manda	Silvine-	mochimiel triphology.	000-000-0000			View Remove
tourbourt0	Recent	Bourdance	(contracting to compare the	112-00+1335			View Remove
10.14 Pergenicade	art and i	incidenting of the second	sininapriling/Long	112-108-1955			View Remove

Step 4: You will see a confirmation Prompt. Select Yes to continue with removal. Select No to return.

	Add User		
	Remove User's Access	×	EAF
.ME	Are you sure you would like to remove access to Provider II ( )?	D	11
		)	

### 6.3.1 – Remove a User from Multiple Provider IDs

**Step 1:** Select the "**Update Provider IDs**" link on the Home page to be taken to your User Profile page.





**Step 2:** Scroll to the "Approved Provider IDs" section. Find the Provider ID that you would like to edit the user from and select **View** to navigate to the Provider ID Management page.

Approved Provider II	Ds					
SHOW 10 - ENTRIES			SEARCH BY: All	∽ SEARCH	:	
PROVIDER ID	↓ TYPE	1 ORGANIZATION NAME	↓↑ ROLE	↓↑ EXPIRATION DATE	ţţ	ACTIONS
1110065	OWARE	Michigan Public Hauth/Institute	Description in the street	06/13/309		View Confirm Users
Showing 1 to 1 of 1 entries						Previous 1 Next

**Step 3:** From the "Manage Users" section, select **View** next to the user you would like to Remove from multiple Provider IDs.

Manage Users Section							
			Add User				
SHOW 10 - ENT	RIES				SE/	RCH:	
USERNAME	I FIRST NAME	LAST NAME	J↑ EMAIL	↓↑ PHONE NUMBER	↓↑ EXTENSION	↓↑ ACTIONS	
erskrate:	105.0	BCS/ROUND	multisolargibility-implicing	332-001-3325		View Remove	
geven at the	0++	Puestoff	dytumino/dompile.org	115-000-0718		View Remove	
d harry can	Duite	Thompson	difference providence phases and	117-028-0019		View Remove	
Jum OI	Applant	Harry	jians(mpis.org	017.526.TEM		View Remove	
nikoglas	Reits	logia	minuploidmphiog	917-324-040		View Remove	
ne/vne/tet	manda	siterer.	mochanisal traphology.	000-000-0000		View Remove	
bounded and the	Ranner	hisr0tax.	neu-outrepicog	111-024-0335		View Remove	
desiraged y EBS	wheeld	processing \$25.55	sinanapeling/Korg	1117-120-1910		View Remove	

**Step 4:** In the ALL Associated Provider IDs section select all the providers you want to remove the user from. You can also check the Select/Deselect All box to select all of the providers.

A	All Associated Provider IDs					
	he user will continue to have access to all Provider IDs that are not checked. Il Provider IDs that are selected will remove the user's access to that Provider ID.					
	Select All/Deselect All			SEARCH:		
1	temove Provider ID Association	1L	Provider ID			11
(			11111111			
(			9999980			
Sł	owing 1 to 2 of 2 entries				Previous	1 Next
	Remove User's Provider ID Association					



Step 5: Click the Remove User's Provider ID Association button.

All Associated Provider IDs				
The user will continue to have access to all Provider IDs that are not checked. All Provider IDs that are selected will remove the user's access to that Provider ID.				
Select All/Deselect All		SEARCH:		
Remove Provider ID Association	Provider ID	1		
0	111111111			
D	9999980			
Showing 1 to 2 of 2 entries Remove User's Provider ID Association		Previous 1 Nex		

Step 6: A popup will appear confirming removal, click Yes.

Confirm Provider ID Removal	×
By confirming, I agree that I am removing 2 Provider IDs from a	60
Yes	No

Step 7: You will be taken to the main page and a message will appear at the top.



## 6.4 – Editing Your Provider ID

Domain Administrators can make changes to their Provider ID's details by submitting another application for the Provider ID (see 4.2 - Applying to be a Domain Administrator for instructions on how to complete an application).



User Profile	Change Password
	Update User Profile
	Update Provider IDs
	Apply to use a Provider ID

In addition to the "Apply to use a Provider ID" link on the Home page, Domain Administrators may access the Provider ID Application by selecting the "Create an Edit Application" link on the Provider ID Management page. Once the new application is approved, the Provider ID's details will be updated with the information that was entered on the application.

ome / Update Provider IDs / Provider ID Management							
Provider ID Details							
NATIONAL PROVIDER ID OR CHAMPS ID	PROVIDER ID TYPE	STATUS					
	Table of Transfer B						
ORGANIZATION NAME	ORGANIZATION TYPE	YOUR ROLE					
	Contragino on Milling Agent	Torona del concerno del					
FEDERAL TAX ID							
	Create an Edit Application						

**Note:** The new Provider ID details must match the information in CHAMPS for the Provider ID.

### 6.5 – Renewing a Provider or CHAMPS ID

Domain Administrators need to renew Provider IDs every 6 months. If the Provider IDs are getting close to expiring an email is sent out 1 month before, 1 week before, and the day of expiration. If you have multiple Provider IDs each one needs to be renewed individually.

**Step 1:** Select the "**Update Provider IDs**" link on the Home page to be taken to your User Profile page.

User Profile	<ul> <li>Change Password</li> <li>Update User Profile</li> <li>Update Provider IDs</li> </ul>
	Apply to use a Provider ID

**Step 2**: In the Approved Provider IDs section find the Provider ID you want to renew users for and in the Actions column click on Confirm Users.



#### **Approved Provider IDs** SEARCH BY: All SEARCH: $\sim$ ✓ ENTRIES SHOW 10 ↓ TYPE **L**T EXPIRATION DATE **PROVIDER ID** ↓↑ ORGANIZATION NAME ↓↑ ROLE ACTIONS 11111111111 National Provider MPHI User 09/08/2021 10-Confirm Users 9999980 CHAMPS Michigan Public Health Institute User 09/08/2021 View **Confirm Users**

**Step 3**: In the Confirm Users section check the box in the CONFIRM column next to every user you want to renew. Users that are N/A will be automatically confirmed (this is usually you).

lsers that a lease scrol lote: 'N/A' i	re deselected are l to the bottom o ndicates your use	b be "Confirmed". e to be "Removed". f the page once you h er account or Trading				rs that are 'N/A' will be auton	natically confirmed.
Select All/	USERNAME	FIRST NAME	LAST NAME	ļì	EMAIL	ROLE	USER LAST LOGIN
	151	Aviitiimme	Summer		and the second time she have a	Domain Administrator	03/08/2021 01:32:55 PM
	ccm#195	Date	Tite			User	12/15/2020 02:35:17 PM
			1000		Chargener Chargeliner	Domain Administrator	03/01/2021 01:15:01 PM
	deterministi	Dure	U.S. Street Barrier				

Step 4: Click on the Confirm Selected Users button. This will renew them for 6 months.



#### **Confirm Users Section**

Note: 'N/A' i	ndicates your us	er account or Trac	ling Partner/Active D	irecto	ory users account(s). Us	ers that are 'N/A' will be auton	natically confirmed.
Select All/	Deselect All						
CONFIRM	USERNAME	FIRST NAME	11 LAST NAME	ļž	EMAIL	ROLE	USER LAST LOGIN
	160	-	1000			Domain Administrator	03/08/2021 01:32:55 PM
	-					User	12/15/2020 02:35:17 PM
			- Construction		G	Domain Administrator	03/01/2021 01:15:01 PM
N/A		and the second se	These literatures			User	03/17/2021 10:14:56 AM

This process will need to be repeated for each Provider ID shown in the Approved Provider IDs section.

### 7 – Confirming Users – Domain Administrator

The Confirm Users feature systematically prompts Domain Administrators to confirm access for users associated to their Provider IDs. Providers are expected to confirm access every six months to continue using the system. Domain Administrators will be prompted to confirm users every six months, but the system will allow them to confirm more frequently if so desired.

### 7.1 – Confirm Users Alert

This alert will be visible to Domain Administrators when they have users pending confirmation. The alert includes a link that will navigate the Domain Administrator to review their users.



## 7.2 – Confirm Users Page

The Confirm Users page is accessible at any time if the Domain Administrator chooses to confirm users outside of the scheduled window.

Navigation: Home  $\rightarrow$  Update Provider IDs  $\rightarrow$  Approved Provider IDs (table)  $\rightarrow$  Confirm Users (link)



U	ser	Profi	le

- Change Password
- Update User Profile
- Update Provider IDs
- Apply to use a Provider ID

Approved Provider IDs									
	SEARCH BY: All   SEARCH:								
SHOW 10 • EN	5HOW 10 • ENTRIES								
PROVIDER ID	↓≞ TYP	L1 TYPE L1 ORGANIZATION NAME L1 ROLE L1 EXPIRES L1						ACTIONS	
10100	00	art Mole	Patel match without	Don	ain Administrator		C	View Confirm Users	
Showing 1 to 1 of 1 e	Previous 1 Next								
	ome / User Profile / Confirm Users Confirm Users - Provider ID Details								
	You are identified as the Domain Admin for one or more Provider IDs and associated users. Please confirm the users listed are still associated with the correct Provider ID and are authorized to access the system on behalf of said Provider. If you do not take action to confirm users by the expiration date, they will be disassociated from the listed Provider ID. All users must be confirmed at least once every 6 months.								
NATIONAL PROVIDER ID OR CHAMPS ID ORGANIZATION NAME									
	Michigan Public Health Institute								
LAST CONFIRMED DATE LAST CONFIRMED BY EXPIRATION DATE									
N/A N/A N/A									
Confirm Users	Confirm Users Section								
Users that are checked are to be "Confirmed". Users that are deselected are to be "Removed". Please scroil to the bottom of the page once you have reviewed your users. Note: "N/A" indicates your user account or Trading Partner/Active Directory users account(s).									
✓ Select All/Desele	Ø Select All/Deselect All								
CONFIRM	USERNAME	LAST NAME	↓≟ FIRST NAME	↓≟ EMAIL	ROLE		USER LAST LOGIN		
N/A	the full transfer	er	147740	mediatini ghi lipike philog	1047				
×	stationpulpt in	distributive in the	Stream	shall-specify philosophil setta setta s	Defrem Ac	the state and	12/06/2019 03:14:58	PM	
2	abarts	0.010	400.00	decreasing the seg-	104		12/06/2019 10:23:47	AM	
×	a de rejueros	00108	(rep)	storight sphilary	Defram Ar	the state and	12/03/2019 10:24:03	AM	
	La constante	Or Deliter	10760	sport and mail and	0.07				

**Note:** If a user is associated with more than one Provider ID, they will have to be removed from each Provider ID by the respective Domain Administrators.

### 7.3 – Confirm Users Scheduled Emails

Emails will be sent to Domain Administrators and users at set intervals as the confirmation due date approaches, ensuring adequate warning and advance notice prior to confirmation expiration.

- Email 1: Sent to Domain Administrators two months prior to the month of expiration
- Email 2: Sent to Domain Administrators <u>one month</u> prior to the month of expiration
- Email 3: Sent to Domain Administrators and Users <u>one week</u> prior to the month of expiration
- Email 4: Sent to Domain Administrators and Users on the day of expiration



Thu 11/1/2019 9:39 AM [Local] Health Plan Benefits < notification@mihealth.org> [Local] Health Plan Benefits — Pending Confirm Users 2 Month Notice
Hello
You are the Domain Administrator for one or more Provider IDs and their associated users registered in the MI Health Plan Benefits website. The following Provider IDs require confirmation:
2000007 2000008 2000012 2800005
You will need to log into the HPB website and confirm that the Provider IDs are still being used to complete eligibility lookups and that access for the associated users is still authorized. You are required to confirm the list of users, or else their access to the Provider ID will be revoked after 1/8/2020.
You can review the HPB User Guide for instructions on how to complete the confirmation process here: http://localhost:23658/HealthPlanBenefitsv2/Content/Assets/User Guide for Health Plan Benefits.pdf
Please let us know if you have any questions.
Thank you,
Health Plan Benefits: Medicaid Eligibility Verification Michigan Public Health Institute https://hpb.mihealth.org Email: medicaideligibility@mphi.org
f you are not the intended recipient of this email please contact Medicaid Eligibility Support ( <u>MedicaidEligibility@mphi.org</u> ) at the Michigan Public Health Institute.

### 7.4 – Deactivated UserProvider ID Relationships

In the event a users relationship with a Provider ID is deactivated, a Domain Administrator can reactivate using the Users With Deactivated Provider IDs table on the Update Provider IDs page. The table displays every User/Provider ID relationship that has been deactivated.

The table has the following fields:

- Confirm click this button to reactivate the relationship and set a new expiration date six months from the date confirmed
- Remove click this button to remove all association between the User and the Provider ID
- Provider ID
- Organization Name
- User Name
- First Name
- Last Name



- Email
- Role
- Provider ID Last Confirmed
- User Last Login

This will reactivate the Provider ID and set a new expiration date six months from the date confirmed.

# 8 – Review MSA-1038 Status

See Section 6 of the User Guide for instructions on how to Review MSA-1038 Status

# 9 – Individual Eligibility Lookup

See Section 8 of the User Guide for instructions on how to use the Individual Eligibility Lookup

# 10 – Multiple Eligibility Lookup

See Section 9 of the User Guide for instructions on how to use the Multiple Eligibility Lookup

## 11 – Batch EDI Processor

See Section 10 of the User Guide for instructions on how to use the Batch EDI Processor

# 12 – ISD Batch Processor

See Section 11 of the User Guide for instructions on how to use the ISD Batch Processor