

MI Health Plan Benefits

Application User Guide



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1 – MI Health Plan Benefits Overview

MI Health Plan Benefits is a web application built by and hosted by Michigan Public Health Institute (MPHI) that allows registered Providers to query patients for Medicaid eligibility.

Providers can have a combination of any of the following roles:

- User Allows the user to perform Individual and Multiple Eligibility lookups.
- **Domain Administrator** Users with the Domain Administrator role manage the organization's list of authorized users.

If you intend to apply to be a Domain Administrator for a Provider ID in Health Plan Benefits, please review the Health Plan Benefits Application Domain Administrator User Guide.

2 – Setting Up Your Account

For a User to have an account, a Domain Administrator must add you to a Provider ID (see 2.1 - Added by Domain Administrator).

2.1 – Added by Domain Administrator

When a Domain Administrator has granted you access to a Provider ID, you will be sent an email. Follow the steps listed below to accept access to the Provider ID.

Step 1: Select the link in the email to be taken to the MI Health Plan Benefits page for accepting access to a Provider ID.

Step 2: If you already have a MI Health Plan Benefits account, log into the account by entering your username and password then selecting the "Log In" button in the "Already Have an Account?" section. Upon logging into your account, you will have access to the Provider ID.

Already Have an Account?	
If you already have a Health Plan Benefits account, Please login to accept access to the Provider ID. * USERNAME	
* PASSWORD	Forgot your username? Forgot your password?
Log In	

If you do not already have an account, go to step 3.

Step 3: Fill out the Register New Account section by entering the following information. A red asterisk (*) indicates a required field.

- * First Name Your first name.
- * Last Name Your last name.
- * Job Title Your job title.



- * Email Address Your email address. This address is where you will be sent emails necessary to finalize account setup.
- * Email Confirmation Re-enter your email address in this field to confirm that it was entered correctly.
- * Phone Number Your phone number.
- Extension Your phone number extension, if necessary.
- Cell Phone Number required if you want to use text for 2 factor authentication

Register New Account		
Your Name and Email must EXACTLY match the Name and Email shown in your CHAMPS User Account page.		
* FIRST NAME	* LAST NAME	
* JOB TITLE		
* EMAIL ADDRESS	* EMAIL CONFIRMATION	
PHONE NUMBER	PHONE NUMBER EXTENSION	
X00-3004	X to X000000000X	
CELL PHONE NUMBER		
X0X-X0X-X00X		

Step 4: Select the "Create Account" button at the bottom of the page to submit the account registration form. Upon submission, two emails will be sent to the entered email address: one with the new account username, and another with a registration link to set up the account password. The username is system generated.

Create Account	
A .	

Step 5: Two emails will be sent to you.

The first will contain your username.

The second will contain a link to set your password.

Select the link in the password email to be taken to the Setup Account page.



Step 6: On the Setup Account page, you must enter the username that was emailed to you, then enter and confirm your password.

Step 7: Select the "Confirm" button to complete your account setup. You will be taken to the Login page to log in to your new account. (See 2.1 - Logging In) Your new account will have access to the Provider ID granted by the Domain Administrator.

3 – Accessing MI Health Plan Benefits

The MI Health Plan Benefits application can be accessed at <u>https://hpb.mihealth.org.</u>

MI Health Plan Benefits uses 2 factor authentication. After a username and password is entered, a code will be sent to the user by email or text. You will be required to enter a code daily, but once a code is entered no code will be required for the rest of that day.

3.1 – Logging In

You can log into the MI Health Plan Benefits application from the Login page. Enter a valid Username and Password combination and select the Log In button to log in to the application.

A user is required to log in at least once every 120 days or their account will be deactivated.

If a user has not logged in for 180 days their account will be expired.

A user is required to perform a search using an authorized Provider ID at least once every 120 days or their Provider ID relationship will be deactivated. A user with access to more than 1 Provider ID will need to perform a search with each Provider ID to keep the relationship active.

If a user has not performed a search using Provider ID for 180 days their Provider ID relationship will be expired.

A Provider ID relationship is defined as a user authorized to use a specific Provider ID to search eligibility. If a user is authorized to use to more than 1 Provider ID, each one is considered a unique relationship.

Login	
Welcome to MI Health Plan Benefits. Please log in below.	
* USERNAME	
* PASSWORD	
Log In	



When you successfully login to the application you will be taken to the Home page.

If a user has no active Provider ID relationship they will not be allowed to log into Health Plan Benefits. They will receive the following message:

This account is not associated with a Provider ID, you will not be able to access any system information. To correct this please contact your Domain Administrator. If you do not know who your Domain Administrator is you can contact Health Plan Benefits Support at medicaideligibility@mphi.org

Note: If you fail 5 consecutive failed login attempts your account will be locked for a 10-minute period. Every failed attempt thereafter, while the account is already locked, will increase the total lockout time.

3.1.1 - 2 Factor Authentication by Email

The default selection for 2 Factor Authentication is email. If you do not have a cell phone saved in your user profile, this will be your only option.

After logging in you will see this message:

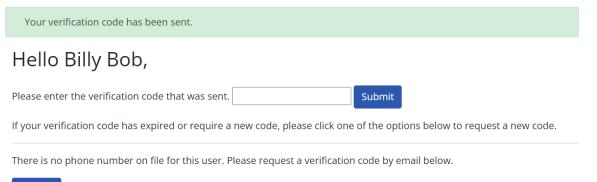
Hello Billy Bob,

Please select one of the following options to proceed with receiving a verification code to finish logging into the system.

There is no phone number on file for this user. Please request a verification code by email below.

Email You will receive a verfication code via an email sent to ******......@mphi.org

After selecting Email the following screen will appear and you will receive an email sent to the email address saved in your user profile.



Email You will receive a verfication code via an email sent to ****** @@mphi.org



Your verification code is: **41853788** This code is active for 5 minutes.

Please enter the code above to finish logging in.

Enter the code into the box and click Submit.

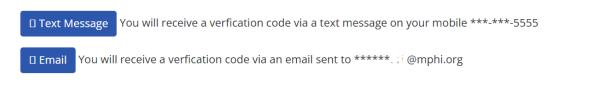
If your code has expired, you can request a new one by clicking on Email.

3.1.2 – 2 Factor Authentication by Email or Text

If you have saved a cell phone number in your user profile, you will have the choice of using email or text for 2 Factor Authentication. After entering your username and password, the following screen will appear:

Hello Billy Bob,

Please select one of the following options to proceed with receiving a verification code to finish logging into the system.



To get an email with a code click on Email.

To get a text with a code click on Text Message.

The following screen will appear:

Your verification code has been sent. **Healo Billy Bob,**Please enter the verification code that was sent.

Submit

If your verification code has expired or require a new code, please click one of the options below to request a new code.

Text Message

You will receive a verification code via a text message on your mobile ***_***_OCC

Email

You will receive a verification code via an email sent to ******

If you selected Email, you will receive an email sent to the email address saved in your user profile:



Your verification code is: **41853788** This code is active for 5 minutes.

Please enter the code above to finish logging in.

If you selected Text, you will receive a text messagesent to the cell phone number saved in your user profile:

Your verification code is: 22912192

This code is active for 5 minutes.

Please enter the code above to finish logging in.

Enter the code into the box and click Submit.

If your code has expired, you can request a new one by clicking on Email or Text Message.

3.2 – Forgotten Username

If you have forgotten your MI Health Plan Benefits account username, you can recover it by following the steps below:

Step 1: Select the "Forgot your username?" button on the Login page.

Forgot your username?	
Forgot your password?	
Medicaid Provider Manual	

Step 2: Enter the email address associated with your MI Health Plan Benefits account and select the Send Email button.



Forgot your username?
Enter your email address to be sent an email with the usernames associated with your email address.
* EMAIL ADDRESS
Send Email

Step 3: MI Health Plan Benefits will send an email to the provided email address. The email will contain a list of all the usernames associated to the provided email address in MI Health Plan Benefits.

3.3 – Forgotten Password

If you have forgotten your MI Health Plan Benefits account password, you can reset it by following the steps below.

_	Forgot your username?	
	Forgot your password?	
	Medicaid Provider Manual	

Step 1: Select the "Forgot your password?" button on the Login page.

Step 2: Enter the username associated with your MI Health Plan Benefits account.

Forgot your password?
Enter your username to be sent an email with a link to create a new password.
* USERNAME
Send Email

Step 3: An email will be sent to the email address associated with the entered username. Follow the link provided in the email to navigate to the Reset Password page.



Step 4: Enter the username for your account along with your new password in the Password and Confirm Password fields. Then, select the Reset button to save the new password.

Reset Password					
Password Requirements:					
Passwords must be at least 8 characters long.					
 Passwords must have at least one lowercase ('a'-'z'). Passwords must have at least one uppercase ('A'-'Z'). Passwords must have at least one symbol. 					
				• Passwords must have at least one number ('0'-'9').	
				 Passwords must not contain your first name, last name, or username. 	
PASSWORD					
CONFIRM PASSWORD					
Reset					

3.4 – Login Flow

After a user logs in, the system will perform 2 checks.

- 1. Does the user have an activate User/Provider ID relationship.
- 2. Has the user signed a Terms of Service agreement in the last 180 days.

If a user is authorized to use to more than 1 Provider ID, each one is considered a unique relationship.

3.4.1 Terms of Service Agreement

To be able to access Health Plan Benefits all users need to agree to the Terms of Service and update/verify their contact information once every 180 days.

If you have not done it in 180 days, after you login you will be taken to the Terms of Service agreement page. The Terms of Service must be agreed to before you are allowed access to the system.

The Terms of Service is divided into three parts:

Agreement #1 – Health Plan Benefits Application

I confirm that I have received HIPAA privacy training relevant to my job role and responsibilities as it pertains to this website, including but not limited to:

• System users are prohibited from using any assigned or entrusted access control mechanisms for any purposes other than those required to perform authorized data exchange with MDHHS and MPHI.



• Systems users must not disclose any confidential, restricted, or sensitive data to unauthorized persons.

- Systems users will only access information on the systems for which they have authorization.
- Following industry standards, systems users must securely maintain any information downloaded, printed, or removed in any format from the systems.
- When the information is no longer needed, it must be destroyed in an appropriate manner specific to the format type.

Eligibility coverage obtained from the Health Plan Benefits website must be kept confidential per HIPAA Privacy regulations.

Users requesting access (or that access is being requested on behalf of) are employed and authorized to view Medicaid Eligibility information by the organization identified in the application.

User accounts are for individual use and will not be shared for use by any other person(s) within or outside of the organization that the user is employed.

All users of the system give their expressed consent to the monitoring of their activities on the system. If such monitoring reveals possible evidence of unauthorized or criminal activity, the evidence may be provided to administrative or law enforcement officials for disciplinary action and/or prosecution.

By accessing information provided by Michigan Public Health Institute's Health Plan Benefit application and clicking on the button below, I acknowledge and agree to abide by all governing privacy and security terms, conditions, policies, and restrictions for the Health Plan Benefits application.

Agreement #2 – Terms and Conditions

Providers requesting access to the Health Plan Benefits website must have an active Trading Partner Agreement with Michigan Medicaid.

Providers requesting access must be classified as one of the following: ABW County Health Plan, Medicaid Health Plan, Community Mental Health, School-Based Healthcare, Long-Term Care Provider, Pharmacy, or "Out-of-State" Provider.

X12 270/271 Real-Time and Batch Transactions Trading Partner Organizations

Authorized Uses



Check eligibility for a patient currently being treated of serviced by you, or has contacted you about a treatment of service, or for who you have received a referral from a provider that treated or serviced that patient.

• Determine whether a beneficiary is enrolled in or has pending coverage in a program administered by Michigan Medicaid.

• Determine whether a beneficiary has Third Party Liability coverage in addition to Michigan Medicaid coverage.

- Determine beneficiary payment responsibilities.
- Determine proper billing.

This section will only apply if you submit a batch 270/271 transaction for your Provider.

All Providers

• Provider requesting access must be an active Michigan Medicaid Provider registered in CHAMPS or a Billing Agent registered in CHAMPS associated with one (or more) active Providers.

• Provider will ensure that proper security measures are in place to associate each 270 with the individual that submitted the inquiry.

• Provider is fully accountable for all transactions submitted and will cooperate with MPHI or its agents in the event that there is a security concern with respect to the any 270 submitted by the organization to MPHI.

• Provider will promptly contact MPHI in the event that the identity or contact information of the Domain Administrator changes, or if any of the assurances are no-longer met.

• Provider will immediately cease transmission of 270 transactions to MPHI at such time any of the assurances herein provided are no longer met.

• Provider will not disclose, lend, or otherwise transfer authentication information for this service to someone else.

• Provider will not browse or use this service for unauthorized or illegal purposes.

• Provider will comply with any and all requirements of their Trading Partner agreement with Michigan Medicaid.

- Provider will comply with any and all HIPAA privacy regulations.
- Provider must promptly notify MPHI if account is no longer in compliance or needs deactivation



• Each eligibility inquiry will be limited to requests for eligibility data with respect to a patient currently being treated or serviced by you, or has contacted you about a treatment or service, or for whom you have received a referral from a provider that has treated or serviced that patient.

• Provider will ensure that proper security measures in place to associate each 270 submitted with the individual that submitted the inquiry.

• Provider will only submit 270 transactions if they are a valid non-terminated Michigan Medicaid Provider.

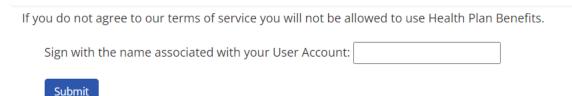
By accessing information provided by Michigan Public Health Institute's Health Plan Benefit application and clicking on the button below, I acknowledge and agree to abide by all governing privacy and security terms, conditions, policies, and restrictions for the Health Plan Benefits application.

Agreement #3 – User/Domain Administrator Responsibilities

Users will adhere to all policies stated in the Health Plan Benefits Application User Guide.

Domain Administrators will adhere to all policies stated in the Health Plan Benefits Application User Guide and all policies stated in the Health Plan Benefits Domain Admin User Guide.

Each section will need to be confirmed and the user will have to sign the full name used on the account application.



3.4.2 Update User Maintenance

When the Terms of Service have been agreed to a page will load with the user information we have on file for you. It includes the following fields:

An *asterisk denotes a required field

- Username read only
- *First Name
- *Last Name
- *Job Title
- *Phone Number



- Extension
- Email Address

Update User Maintenance

Contact Information	
If the information below does not match what your current contact information, please update the corresponding fields.	
USERNAME	
etest1567	
* FIRST NAME	* LAST NAME
Ed	Test1
* JOB TITLE	
Tester	
* PHONE NUMBER	EXTENSION
161-655-5555	
2002-0002	x00000000000 es X
EMAIL ADDRESS	
eyork@mphi.org	

To update any information just type the new information in the textbox.

Click Confirm/Update to save current information or any updates done.

4 – How to Become an HPB Domain Administrator

Potential users who intend to manage users for a Provider ID within MI Health Plan Benefits (HPB) must be set up as a Domain Administrator for that Provider ID. There are two possible ways to become a Domain Administrator:

- 1. Have an existing Domain Administrator add you to a Provider ID that they manage, or
- 2. Fill out an application to become a Domain Administrator.

4.1 – Applying to be a Domain Administrator

A user can apply to become a Provider ID's Domain Administrator by completing the following steps. **Please note: You must be a Domain Administrator for the Provider ID in CHAMPS for the application to be approved.**

Step 1: Log in to your account.

Step 2: Select the "Apply to use a Provider ID" link on the Home page to be taken to the application.

User Profile

Change Password

Update User Profile

Update Provider IDs

Apply to use a Provider ID

Step 3: Fill out the application to use a Provider ID. **Remember, you must be a CHAMPS Domain Administrator for your application to be approved.** If you do not answer "Yes" to this question, the application will not display.

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For directions on how to apply to be a Domain Administrator for a Provider ID in Health Plan Benefits, please review the Health Plan Benefits Application Domain Administrator User Guide.

5 – User Profile

5.1 – Update User Profile Page

You can update your account details on the User Profile page. To access the User Profile page, select the Update User Profile link on the Home page.



Once on the User Profile page, you can view or update the following information about your account. A red asterisk (*) indicates a required field.

- * **First Name** Your first name.
- * Last Name Your last name.
- **Username** Your account username. This field is read-only.
- *** Job Title** Your job title.
- * Email Address Your email address. MI Health Plan Benefits related emails, such as password reset, will be sent to this address.
- Change Email Functionality to update your email address. When you update your email, you
 will be required to verify the new email before it can be considered 'confirmed'. You will receive
 a confirmation email sent to the new address requiring action to confirm.
- Change Password click to change your password, see 5.3
- **Email Confirmed –** This field indicates whether you have confirmed your email address. This field is read-only.
- * **Phone Number** Your phone number.
- **Extension** Your phone number extension.
- **Cell Phone Number** required if you are choosing text for 2 factor authentication
- * Current Identifier Your currently selected Provider ID. This can be either a National Provider ID or a CHAMPS ID. You can only select Provider IDs that you have been given access to by your Domain Administrator.



Home / User Profile

My User Profile		
* FIRST NAME	* LAST NAME	USERNAME
Edward	York	eyork463
EMAIL ADDRESS	* JOB TITLE	
eyork@mphi.org	Admin	Change Password
EMAIL CONFIRMED Change Email		
* PHONE NUMBER	EXTENSION	
616-555-5555		
XXX-XXX-XXXX	X to XXXXXXXXXX	
CELL PHONE		
XXX-XXX-XXXX		
* CURRENT PROVIDER ID		
9999980 - Dales Test	~	
Save Cancel		
me / User Profile		

5.2 – Change Email

You can change your email address by selecting the Change Email button and entering your new email address in the New Email Address field. Select the Save button to save your new email.



My User Profile		
* FIRST NAME	* LAST NAME	USERNAME
* JOB TITLE		
EMAIL ADDRESS		
	✓ EMAIL CONFIRMED	
NEW EMAIL ADDRESS		
A confirmation email will be sent to this email address.		
* PHONE NUMBER	EXTENSION	
XXX-XXX-XXXX	X to XXXXXXXXXXX	
* CURRENT PROVIDER ID		
·		
Save Cancel		

Home / User Profile

Once the new email address is Pending Confirmation, you will have the option to select the Resend New Email Confirmation button to resend the email that contains the link to confirm the change, or you can select Cancel New Email to cancel the change.

EMAIL ADDRESS	EMAIL CONFIRMED	
NEW EMAIL ADDRESS		
	Resend New Email Confirmation	Cancel New Email
Pending Confirmation.		

5.3 – Change Password

You can change your account password by clicking the Change Password link.

Once on the page, enter your current password in the Current Password field and enter your new password in the New Password and Confirm New Password fields. Select the Change Password button to save your new password.

MPHI.

Change Password	
Password Requirements:	
Passwords must be at least 8 character	s long.
Passwords must have at least one lowe	rcase ('a'-'z').
Passwords must have at least one upp	ercase ('A'-'Z').
 Passwords must have at least one sym 	ool.
 Passwords must have at least one num 	ber ('0'-'9').
Passwords must not contain your first	name, last name, or username.
* CURRENT PASSWORD	
* NEW PASSWORD	
* CONFIRM NEW PASSWORD	
Change password	

6 – Review MSA-1038 Status

The Review MSA-1038 Status is a tool used to search and review records of all MSA-1038 form requests for beneficiaries. Any user with authorization to perform Eligibility Lookups can access the **Review MSA-1038 Status** page.

м	ll Health Plan Benefits	Eligibility Lookups -	Upload +	Admin +	Contact Us	Logout
F	lome	Individual Eligibility Multiple Eligibility Batch EDI ISD Process Review MSA-1038 Status				



Menu	teleboone televande televiner (medicieertet)
Eligibility	 Individual Eligibility Multiple Eligibility Batch EDI
ISD Process	Submit a Request
MSA-1038	Review MSA-1038 Status
User Profile	 Change Password Update User Profile Update Provider IDs Apply to use a Provider ID
Applications	a Nacional Applications
Administration	 Kanaga Bravitar tils Kanaga Bravitar tils Kanaga Bravitar Beport Announcements Kangline Kangline Bravit Bravit
Upload Data	MSA-1038Spend-Down

6.1 – MSA-1038 Search

To perform a search, you must enter the following criteria (exact match):

- Medicaid ID OR
- Last Name AND First Name AND Date of Birth

If the search criteria entered is not valid, the system will indicate this with an error message:



Search	
MEDICAID I	D
	es must be identified by their Medicaid ID, or Date of Birth.
LAST NAME	
	-
DATE OF BI	кін
identi	nary: iciaries must be fied by their Medicaid ID, me and Date of Birth.
Search	Reset

If the search criteria entered is valid but no results were found, the system will indicate no match found:

MSA-1038 Status

Review the current status of all MSA-1038 form requests for a beneficiary.

.h	No MSA-1038 forms match the provided search criteria.
DID	
NAME	
AME	
OF BIRTH	

If results are found, the results will display.



6.2 – MSA-1038 Results

MSA-1038 Status

Review the current status of all MSA-1038 form requests for a beneficiary.

Search	Search Results
MEDICAID ID	Status:
	CLOSED
0008100008	Last Name:
LAST NAME	LastName9
	Medicaid ID:
FIRST NAME	8100008
	Description:
	10/1/10 - 3/31/11
DATE OF BIRTH	Resolution:
	Approved AE, DE
Search Reset	Received:
	8/16/2012

Status:	Disposition Final:	Disposition Rationale:
CLOSED	APPROVED	N/A
Last Name:	First Name:	Date of Birth:
LastName9	FirstName9	7/9/1979
Medicaid ID:	Origin:	Area:
8100008	DHS	EQA
Description:		
10/1/10 - 3/31/11		
Resolution:		
Approved AE, DE		
Received:	Created:	Closed:

Results fields to display:

- Status
- Disposition Final
- Disposition Rationale
- Last Name
- First Name
- Date of Birth
- Medicaid ID
- Origin
- Area
- Description
- Resolution
- Received Date
- Created Date
- Closed Date

If more than one entry is available for selected Beneficiary ID, the records will display sorted by the most recent record first.

7 – Tribal Provider Status

The Tribal Provider Service is a tool used to search for recipients of American Indian or Alaskan Native tribal benefits. Any user with the role of Admin or Tribal Provider can access the **Tribal Provider Service Search** pages.



Health Plan Benefits		Eligibility Lookups 👻 Upload 👻 Admi
Home	Welcome	Individual Eligibility Multiple Eligibility Batch EDI ISD Process
Check for Patient Eligibility	Terms of Service Individual Eligibility Multiple Eligibility	Individual Tribal Lookup Batch Tribal Lookup

Home

Menu	Welcome
Check for Patient Eligibility	 Terms of Service Individual Eligibility Multiple Eligibility Batch EDI
ISD Process	Submit a Request
MSA-1038	Review MSA-1038 Status
Tribal Provider Service	Individual Tribal Provider Service Search Batch Tribal Provider Service Search
Manage User Profile	Change Password

7.1 – Individual Tribal Provider Service Search

To perform a search, you must enter a Member ID (Medicaid ID, exact match):

Search					
MEMBER	ID				
444444	ŧ.				
Search	Reset				

If the search criteria entered is not valid, the system will indicate this with an error message.

If results are found, the results will display with the date the file was last updated.

Search Results (Last Updated 12/27/2022)		
Is Race All AIN: Yes	Is this person eligible to get services from the Indian Health Service, a tribal health program or urban Indian health program, or through a referral from one of these programs? No	Have you ever received a service from or been referred to the Indian Health Service, a tribal health program or urban Indian health program? No



To perform an eligibility search on the individual, click on the Member ID.

7.2 – Batch Tribal Provider Service Search

The Batch feature allows registered Tribal Providers to query individual or multiple patients for eligibility.

Upload an excel or csv file with a column containing Medicaid IDs. Batch Search

Upload a	a File
SELECT A F	ILE
Choose	Choose a file
Upload	

When the file has finished processing it will be added to the Batch Search Files table. The Batch Search Files table will display all the results for all files uploaded by anyone who shares the same Provider ID.

Results fields to display:

- File Name
- Rows
- Date of Birth
- Created Date
- Completed Date
- Actions Details

Batch Search Files									
SHOW 10 V ENTRIES								SEARCH:	
NAME		ROWS		CREATED		COMPLETED 11		PROVIDERID 11	ACTIONS
Tribal Race Demo Mini (1).xlsx		9		09/07/2022 02:09:14 PM		09/07/2022 02:09:14 PM		9999980	Details
Showing 1 to 1 of 1 entries									Previous 1 Next

Click on the Details button to view the file details.



7.2.1 – Tribal Batch Search Details

When the Details button is clicked in the Batch Search Files a page will open with the file details. The Batch Details section displays the file information and has the following fields:

- Name
- Provider ID
- Created Date
- Completed Date
- Results Download button

The Batch Rows displays an individual's information and section has the following fields:

- File ID
- Member ID Medicaid ID
- Race AI/AN Y/N answer
- Cost Share Exempt Y/N answer
- Premium Exempt Y/N answer

To download the file, click the Download button.

If you would like to do Medicaid benefits lookup on an individual, click their Member ID. You will be taken to the Individual Eligibility page and the Search Results will be populated.

Tribal Batch Search Details		
Batch Details		
NAME Tribal batch search.stoc CREATED Linguistry 64 PM	PROVIDER ID 9999980 COMPLETED 10/3/2022 4:56:46 PM	
RESULTS Download		
Batch Rows		
SHOW 10 V ENTRIES		
FILE MEMBER RACE AL / HAVE YOU EVER RECEIVED A SERVICE FROM OR BEEN REFERRED TO THE INDIAN HE ID AN IL HEALTH PROGRAM?		IS THIS PERSON EUGIBLE TO GET SERVICES FROM THE INDIAN HEALTH SERVICE, A TRIBAL HEALTH PROGRAM OR URBAN INDIAN HEALTH PROGRAM, OR THROUGH A REFERRAL FROM ONE OF THESE PROGRAMS?
20 555551 No No		No

7.3 – Tribal Provider Race Upload

The role of Admin is required to upload files. To update the race status of all clients, click on the Tribal Provider Race link in the Upload Data section. **Uploading a new file will delete the current list and replace it with the new one.

Upload Data	• MSA-1038
	Spend-Down Tribal Provider Race Tribal Provider Cost Share Exemption
	Tribal Provider Premium Exemption

The Upload Member Race File page will open.



Click the Choose button and select a file to upload. The file should be a csv with a single column labeled Member ID.

Click Upload.

When the file is uploaded it will appear in the Member Race Files Table.

The table contains the following fields:

- Name file name
- Rows how many rows the file has
- Created Date
- Completed Date
- Actions Download

To download a file, click the Download button in the selected file row.

7.4 – Tribal Provider Cost Share Exemption Upload

The role of Admin is required to upload files. To update the cost share exemption status of all clients, click on the Tribal Provider Cost Share Exemption link in the Upload Data section. **Uploading a new file will delete the current list and replace it with the new one.



The Upload Cost Share Exemption File page will open.

Click the Choose button and select a file to upload.

The file should be a csv with two columns:

- Member ID Medicaid ID
- Native American Cost Share Exempt Flag Y/N

Click Upload.

When the file is uploaded it will appear in the Member Cost Share Exemption Files Table.

The table contains the following fields:

- Name file name
- Rows how many rows the file has
- Created Date
- Completed Date
- Actions Download

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To download a file, click the Download button in the selected file row.

7.5 – Tribal Provider Premium Exemption Upload

The role of Admin is required to upload files. To update the Premium Exemption status of all clients, click on the Tribal Provider Premium Exemption link in the Upload Data section. **Uploading a new file will delete the current list and replace it with the new one.



The Upload Premium Exemption File page will open.

Click the Choose button and select a file to upload.

The file should be a csv with two columns:

- Member ID Medicaid ID
- Native American Premium Exempt Flag Y/N

Click Upload.

When the file is uploaded it will appear in the Premium Share Exemption Files table.

The table contains the following fields:

- Name file name
- Rows how many rows the file has
- Created Date
- Completed Date
- Actions Download

To download a file, click the Download button in the selected file row.

8 – Individual Eligibility Lookup

8.1 – Individual Eligibility Search

The Individual Eligibility search feature allows registered Providers to query individual patients for Medicaid eligibility. Any user with authorization to perform Eligibility Lookups can access the **Individual Eligibility** page. A user must be actively associated to at least one Provider ID to perform a query.



Navigation:

- Home → Check for Patient Eligibility → Individual Eligibility or
- $\mathsf{Menu} \rightarrow \mathsf{Eligibility} \mathsf{Lookups} \rightarrow \mathsf{Individual} \mathsf{Eligibility}$

Health Plan Benefits		Eligibility Lookups 👻 Uploa
Home		Individual Eligibility Multiple Engibility Batch EDI
Announcemer	its	ISD Process Review MSA-1038 Status
TITLE	DESCRIPTION	
Testing	hello	
Menu	Welcome	
Check for Patient Eligibility	 Terms of service Individual Eligibility Multiple Eligibility Batch EDI 	

To perform a valid search, you must enter one the following criteria (exact match):

- Medicaid ID
- UIC ID
- Two or more of the following data elements:
 - Full Name (Last Name AND First Name)
 - \circ Date of Birth
 - \circ SSN

To perform a search by Medicaid or UIC ID select the type from the dropdown menu.



Search	
Search Reset	
* CURRENT PROVIDER ID	
1111111114 - Test	~
* ID TYPE	
Medicaid	~
Medicaid UIC	

Then enter the number into the ID field.

Search	Search Results	
Search Reset	Please use the form on the left to submit an individual eligibility request. Your search results will appear in	this wir
* CURRENT PROVIDER ID	You are only able to search for eligibility from the past 12 months.	
1111111114 - Test	✓	
* ID TYPE		
Medicaid	v	
D#		
LAST NAME		
FIRST NAME		
MIDDLE NAME		
55N		
DATE OF BIRTH		
* COVERAGE START DATE 01/01/2023		
* COVERAGE END DATE 01/31/2023		
01/31/2023		
Search Reset		

You are only able to search eligibility from the past 12 months. You are limited to searching a range of coverage dates over a 3-month period. For example:

- 01/01/2019 03/31/2019 OK
- 01/01/2019 04/01/2019 ERROR



Coverage End Date must not exceed the current month. For example:

• If the month is 08/2019, then the Coverage End Date cannot be 09/01/2019

Click "Search" to perform a query on selected search criteria.

Click "Reset" to clear search criteria.

8.2 – Individual Eligibility Results

If a user enters valid search criteria, the results will be displayed:

Search Results									
Please use the form on the left to submit an individual eligibility request. Your search results will appear in this window. You are only able to search for eligibility from the past 12 months.									
n m	ihealth card		Print RESIDENCE COUNTY	FIA OFFICE CASE NUMBER		WORKER LOAD	REDETERMI	NATION	
Provider Information									
MEMBER/PATIENT NAME GENDER DATE OF BIRTH ADDRESS									
Demographic Inf	ormation								
SUBSCRIBER ID)					UIC			
Benficiary IDs									
STATUS	STATUS BENEFIT PLAN COMMENTS								
Active MA FFS DENTAL REFER TO MEDICAID PROVIDER MANUAL/MDHHS WEBSITE FOR DETAILS ON COVERED SERVICES INCLUDING PA, COPAY AND OTHER REQUIREMENTS. SOME SERVICES MAY NOT BE COVERED IF AGE 21 AND OLDER.								03/01/2023 To 03/31/2023	
Active	MA	N/A						03/01/2023 To 03/31/2023	

Coverage Information / Benefit Plans:

- Status
- Benefit Plan
- Comments
- Coverage Dates



Beneficiary Demographic Information / Provider Information:

- Medicaid ID
- UIC ID (if searching by UIC)
- Residence County
- FIA Office
- Case Number
- Worker Load
- Redetermination
- Member/Patient Name
- Gender
- Date of Birth
- Address
- Coverage Period

Any error found with your request will be displayed. If the error code is returned, a user will see the error code and description.

Search Results

Please use the form on the left to submit an individual eligibility request. Your search results will appear in this window. You are only able to search for eligibility from the past 12 months.

There was an error with your request.

Recipient ID is invalid. (Return code: MDE_AAA_2100C-72)

Recipient not on file/not found. Please validate recipient information & resubmit request. (Return code: MDE_AAA_2100C-75)

8.3 – Printing Results

Users can print the results from a successful Individual Eligibility search. The print button is located above the provider information table on the results page.



Search Results

Please use the form on the left to submit an individual eligibility request. Your search results will appear You are only able to search for eligibility from the past 12 months.

mihealth	Print Provider	Information		
card	RESIDE	RESIDENCE COUNTY		E CASE N
	8,7304,0	98	010003	1040
Demographic Information				
MEMBER/PATIENT NAME	GENDER	DATE OF BIRT	Н	ADDRESS

Example print out:



Individua	l Eligibil	ity
		····

	mih	ealth card						
RESIDENCE O	OUNTY	FIA OFFI	CE	CASE NUMBER	WORKER LOAD	REDETERMINATION		
MEMBER/PA	TEN I NAME		GENDER	DATE OF BIRTH	ADDRESS	COVERAGE PERIOD		
STATUS	BENEFIT PLAN	COMMENTS					DATES	
nawe	cive MA-MC-MHP- COMM							
	BENEFIT PLAN	COMMENTS					DATES	
STATUS Co-Imurance		COMMENTS					DATES 11/01/2019 To 11/30/2019	
	MA-MC (Health Benefit Plan Coverage)						11/01/2019 To	
	MA-MC (Health Benefit Plan Coverage) MA-MC (Health Benefit						11/01/2019 To 11/30/2019 11/01/2019 To	

8.4 – Benefit Plans Glossary

The Benefit Plans glossary page contains the following plan related information:

- Plan ID
- Name
- Description
- Туре



This page can be accessed by clicking the hyperlink from the Benefit Plan name on the search results page, or by visiting the FAQ page. If accessed from the search results page, the current selection from the search results page will be displayed first. The entire list of benefit plans will also be listed on the page for reference.

	_		Print	1						
. mihealth				Provider Information						
	Ca		RESID	ENCE COUNTY	FIA OFFICE	CASE NUMBER	WORKER LOAD		REDETERMINATION	
		C.	64,000	ne.	\$4705388	103425555	104500		0431020	2
			a Notel Terrate					COVER	AGE PERIOD	
Benefit Pla	ins									
STATUS	BENEFIT PLAN	COMMENTS								DATES
Active MA-MC-MHP- COMM			KONE DE RECEDENTE DE RECEDENTE Mander: «CERCE						11/01/2019 To 11/30/2019	

Benefi	t Plans						
	data is assigned by the CHAM , scope/coverage codes, level c	IPS Eligibility and Enrollment (EE) Subsystem based on the source of the data (e.g., Medicaid, CSHCS, etc.) and prog f care codes, etc.).	am assignmer				
Current Sele	ection						
PLAN ID	NAME	DESCRIPTION	TYPE				
MA	Full Fee-for-Service Medicaid	Members are generally assigned to this benefit plan upon approval of their eligibility information and remain active even if eventually assigned to MA Managed Care [MA-MC]. Once assigned to a managed care plan, the health plan is the primary payer.	Fee-for- Service				
MA FFS DENTAL	MA FFS Dental	ee-for-Service Dental associated with the MA Benefit Plan					
MA-MC	Medicaid Managed Care	Full Medicaid for Managed Care Organization enrollment. This capitated plan will be set to a higher priority than MA [Fee-for-Service]. The services not covered under this plan will be covered in MA.	Managed Care Organizati				
PCP	Primary Care Provider	The beneficiary's Primary Care Provider (PCP) as designated by their Medicaid Health Plan (MHP).	Other				
PIHP	Prepaid Inpatient Health Plan	This benefit plan provides specialty behavioral health services for individuals enrolled in MA.	Managed Care Organizati				
All Benefit P	lanc						
PLAN ID	NAME	DESCRIPTION	TYPE				
ABW	Adult Benefits Waiver Program	This benefit plan, a.k.a. Adult Medical Program (AMP), provides basic medical care to low income childless adults who do not qualify for Medicaid. ABW medical coverages are limited (e.g., ambulatory benefit - no	Fee-for-Servi				

dults who do not qualify for Medicaid. ABW medical coverages are limited (e.g., ambulatory benefit - no 5% of the Fe



If accessed via the FAQ page, the link to the Benefit Plans page is found under the response to "What are the Benefit Plans?"

Solution What are the Benefit Plans?

Please reference the Benefit Plans page.

9 – Multiple Eligibility Lookup

9.1 – Multiple Eligibility Search

The Multiple Eligibility search feature allows registered Providers to query a list of patients for Medicaid eligibility. Any user with authorization to perform Eligibility Lookups can access the **Multiple Eligibility** lookup page. The same logic applies when performing an Individual Eligibility lookup; however, the Multiple Eligibility feature allows a user to enter and search for multiple individuals within a single search. A user must be actively associated to at least one Provider ID to perform a query.

Navigation:

Home \rightarrow Check for Patient Eligibility \rightarrow Multiple Eligibility or

Menu → Eligibility Lookups → Multiple Eligibility

Health Plan Benefits		Eligibility Lookups 👻 Upload 👻
Home		Multiple Eligibility
Announcemen	te	ISD Process
Announcemen		Review MSA-1038 Status
TITLE	DESCRIPTION	
Testing	hello	
Menu	Welcome	
Check for Patient Eligibility	 Terms of Service Individual Enginity Multiple Eligibility Bacch EDi 	



If you are associated to more than one Provider ID, you may select another Provider ID from the dropdown and search on behalf of selected Provider. Otherwise, your default Current Provider ID is automatically populated. Your default Current Provider ID is configurable within your User Profile (see <u>section 5.1</u>).

ROW	CURRENT PROVIDER ID	ID TYPE	ID# L
1	111111114 - 270 Te 🗸	UIC 🗸	
2	9999980 - Dales Test 🗸	Medicai 🗸	

In the lookup table, each row indicates an individual record. Enter the following criteria for each row:

```
ID Type and ID number – Medicaid or UIC
OR
Two or more of the following data elements:
```

```
Full Name (Last Name AND First Name)
Date of Birth
SSN
```

The max number of records you can search for in one lookup is 15:

ROW	CURRENT PROVIDER ID	ID TI	YPE	ID#	LAST NAME	FIRST NAME	MIDDLE NAME	SSN	DATE OF BIRTH	2 COVERAGE START DATE	COVERAGE END DATE
1	1111111114 - 270 Test 🗸] 🕡	ic 🗸							07/01/2022	07/31/2022
2	9999980 - Dales Test 🗸 🗸	м	ledicaid 🗸							07/01/2022	07/31/2022
3	9999980 - Dales Test	м	edicaid 🗸							07/01/2022	07/31/2022
4	9999980 - Dales Test 🗸 🗸	M	edicaid 🗸							07/01/2022	07/31/2022
5	9999980 - Dales Test 🗸	M	edicaid 🗸							07/01/2022	07/31/2022
6	9999980 - Dales Test 🗸	M	ledicaid 🗸							07/01/2022	07/31/2022
7	9999980 - Dales Test 🗸 🗸	M	edicaid 🗸							07/01/2022	07/31/2022
8	9999980 - Dales Test 🗸	M	edicaid 🗸							07/01/2022	07/31/2022
9	9999980 - Dales Test	M	edicaid 🗸							07/01/2022	07/31/2022
10	9999980 - Dales Test 🗸 🗸	M	edicaid 🗸							07/01/2022	07/31/2022
11	9999980 - Dales Test 🗸 🗸	M	edicaid 🗸							07/01/2022	07/31/2022
12	9999980 - Dales Test 🗸 🗸	M	edicaid 🗸							07/01/2022	07/31/2022
13	9999980 - Dales Test 🗸 🗸	M	ledicaid 🗸							07/01/2022	07/31/2022
14	9999980 - Dales Test	M	edicaid 🗸							07/01/2022	07/31/2022
15	9999980 - Dales Test 🗸	м	edicaid 🗸							07/01/2022	07/31/2022



The default coverage date range for all rows will be set to the start and end dates of the current month. This can be changed for each row. You may also use the "copy date" function to update all rows with the same date. Clicking the "copy" icon copies the date entered in the first row and inserts the same date into all subsequent rows.

	අ COVERAGE END DATE
06/02/2020	06/30/2020
06/02/2020	06/30/2020

Notes on coverage dates:

You are only able to search eligibility from the past 12 months. You are limited to searching a range of coverage dates over a 3-month period. For example:

- 01/01/2019 03/31/2019 OK
- 01/01/2019 04/01/2019 ERROR

Coverage End Date must not exceed the current month. For example:

• If the month is 06/2020, then the Coverage End Date cannot be 07/01/2020

Click "Search" to perform a query on selected search criteria.

Click "Reset" to clear search criteria.

14		~	
15		~	
Search	Reset		

If invalid data is entered on the search/lookup page, an error will display next to each invalid field when you try to "**Search**" and retrieve your results. See below:



Multiple Eligibility

ow	PROVIDER ID	MEDICAID ID	SSN	FIRSTNAME	MIDDLENAME	LASTNAME	DOB	STARTDATE	ENDDATE
	•	-						05/01/2020	05/31/2020
	•			test		test		05/01/2020	05/31/2020
			SSN or Date of Birth is Required				Date of Birth or SSN is Required		
				test			01/01/1970	05/01/2020	05/31/2020
						Last Name is Required			
	•							05/01/2019	05/31/2020
								Start Date must be within 365 days of the current date	Coverage Period is limited to 3 months
	•							02/01/2020	05/31/2020
									Coverage Period is limited to 3 months
	•					test		05/01/2020	05/31/2020
			SSN or Date of Birth is Required	First Name is Required			Date of Birth or SSN is Required		
	•							05/01/2020	05/31/2020

If you enter valid search criteria, the results will display.

9.2 – Multiple Eligibility Results

When a valid search is performed, you will see a summarized list of your Submitted Requests on the left side of the results page:

Submitted Requests	
Modify Search New Search	
Medicaid ID:	View
Medicaid ID: Coverage Period: 06/01/2020 - 06/30/2020	View
Medicaid ID: Coverage Period: 06/01/2020 - 06/30/2020	View
Last Name: First Name: K Date of Birth: 0 Coverage Period: 06/01/2020 - 06/30/2020	View

Multiple Eligibility

From this list, you may perform the following actions:

- Modify Search
 - This returns a user to the Multiple Eligibility search page and holds the values that were originally entered, allowing the user to edit without losing previous information.
- New Search
 - This returns a user to the Multiple Eligibility search page with values cleared. This is a complete refresh of the page.



- View
 - This shows the detailed Search Results for the selected record. This is the same view that would result from an Individual Eligibility lookup.

Multiple Eligibility										
Submitted Requests	Search Results								View	
Modify Search New Search	Next »									
ID#		ii		Print						
Coverage Period: 03/01/2023 - 03/31/2023	mih			RESIDENCE C	OUNTY	FIA OFFICE	CASE NUMBER	WORKER LOAD	REDETERMINATION	
ID#. View		card								
Coverage Period: 03/01/2023 - 03/31/2023				Provider Information						
	MEMBER/PATIENT NAME G			ER	DATE OF BIRTH ADDRESS					
	Demographic Informa	tion								
	SUBSCRIBER ID							UIC		
	Benficiary IDs									
	STATUS	BENEFIT PLAN	COMMENTS	;					DATES	
	Active	NEMT	Modivcare S 26877 NOR SOUTHFIELD	THWESTERN HW	ſY				03/01/202 To 03/31/202	

When viewing the Search Results, you will see the following information for each individual record:

Coverage Information / Benefit Plans:

- Status
- Benefit Plan
- Comments
- Coverage Dates

Beneficiary Demographic Information / Provider Information:

- Medicaid ID
- UIC ID (if UIC is used for search)
- Residence County
- FIA Office
- Case Number
- Worker Load
- Redetermination
- Member/Patient Name
- Gender
- Date of Birth
- Address
- Coverage Period



You may navigate between records by clicking Next / Previous:

Multiple Eligibility

Submitted Requests	Search Results									View All
Modify Search New Search	Next »									
ID#	mih	ealth		Print RESIDENCE C	COUNTY	FIA OFFICE	CASE NUMBER	WORKER LOAD	REDETERMIN	IATION
ID# View Coverage Period: 03/01/2023 - 03/31/2023		card		Provider Inform	nation					
	MEMBER/PATIENT N	AME	GEND	ER	DATE OF BIR	тн	ADDRESS			
	Demographic Informa	tion								
	SUBSCRIBER ID							UIC		
	Benficiary IDs									
	STATUS	BENEFIT PLAN	COMMENTS	5						DATES
	Active	NEMT	Modivcare S 26877 NOR SOUTHFIELD	THWESTERN HV	ſY					03/01/2023 To 03/31/2023

If you choose to **View All**, all Search Results will display in a single viewing pane and you can scroll to review each record.

Multiple	Eligibility

Submitted Requests	Search Results									View All
Modify Search New Search	Next »									
ID# View Coverage Period: 03/01/2023 - 03/31/2023 ID# View Coverage Period: 03/01/2023 - 03/31/2023	mihealth card			Print RESIDENCE COUNTY FIA OFFICE Provider Information		CASE NUMBER	CASE NUMBER WORKER LOAD REDETERN		NATION	
	MEMBER/PATIENT	NAME	GEND	DER	DATE OF BIR	тн	ADDRESS			
	Demographic Inform	ation								
	SUBSCRIBER ID							UIC		
	Benficiary IDs									
	STATUS	BENEFIT PLAN	COMMENT	s						DATES
	Active	NEMT		Solutions THWESTERN HW D, MI 48033	Y					03/01/2023 To 03/31/2023



		Provider Information					
mihealth		RESIDENCE COUNTY	FIA O	FFICE	CASE NUMBER	WORKER LOAD	REDETERMINATION
carc							
Contraction of the local division of the loc							
Inclusion allocation	1						
MEMBER/PATIENT NAME		GEN	IDER	DAT	E OF BIRTH		ADDRESS
LANCE THE PARTY NAME		No.		10.0	100		
Benefit Plans							
STATUS	BENEFIT PLAN			COMMENT	rs	DATES	
100 m	INVESTIGATION OF			100		20	020
						20	20
		Provider Information					
ilinii.		RESIDENCE COUNTY	FIA OF	FICE	CASE NUMBER	WORKER LOAD	REDETERMINATION
					100000000	1000	
🛛 🚛 mihealth		the low lot of	1000			1000	
mihealth carc		of twee	1000	10-0		1000	
mihealth carc		14 Seater	2000	1010	10000	10.61	
Demographic Information							
		GENDER	DATE OF BIRT			ADDRESS	

While in "View All" mode, you may choose to Print All or switch back to Single View.

Search Results	Print All	Single View	w

If any of your submitted requests return an invalid result you will see a warning indicator in the Submitted Requests, and any error found will display within the Search Results view. If the error code is returned, you will see the error code and description:

Home / Multiple Eligibility	
Multiple Eligibility	
Submitted Requests	Search Results
Modify Search New Search	< Previous
Medicaid ID Coverage Period: 06/01/2020 - 06/30/2020	View There was an error with your request. Recipient ID is invalid. (Return code: MDE AAA 2100C-72)
Medicaid ID Coverage Period: 06/01/2020 - 06/30/2020	View Recipient not on file/not found. Please validate recipient information & resubmit request. (Return code: MDE_AAA_2100C-75)
Medicaid IDI 4 7000 Coverage Period: 06/01/2020 - 06/30/2020	View < Previous
Medicaid ID: Coverage Period: 06/01/2020 - 06/30/2020	View Arrow Arr
Home / Multiple Eligibility	

9.3 – Printing Results

Users can print the results from a Multiple Eligibility search by clicking Print or Print All.



Print Single View

Search Results		
Previous Next »		
. mihealth	Print Provider Information	
card	RESIDENCE COUNTY	FIA OFFICE
and an other states and the states of the st	Arristma	10.0000000
Demographic Information		
Adverse Adverse Council	004008	R
	78740	5

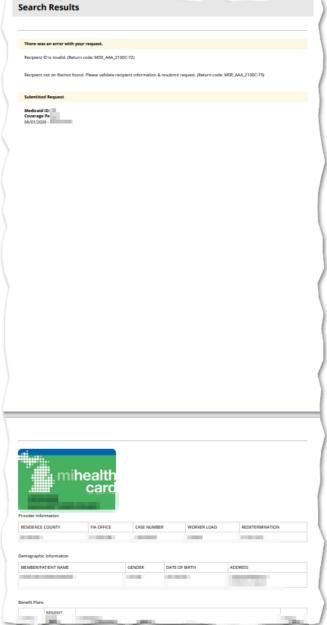
	vext »						
Provider Info	-	health card					
					ACCESSION OF A	10000-000	
1.000		1000	The second		100		
MEMORDO	ic Information		CENDER		0.00711	ADDRESS	
			-		-		
STATUS Active	BENEFIT PLAN MA-MC- MHP-COMN	COMMENTS	mber: 4318627				DATES 06/01/2020 To 06/30/2020
		OTHER REQUIREMEN		TAILS ON CO	VERED SERVICES INC	CLUDING PA, COPAY AND	
Co- Insurance	MA-MC (Health Benefit Plan Coverage)	N/A					06/01/2020 To 06/30/2020
							06/01/2020 To 06/30/2020
Co- Payment	MA-MC (Health Benefit Plan Coverage)	Patient Pay: \$.00					06/30/2020
Co-	(Health Benefit Plan	Patient Pay: \$.00					06/30/2020
Co-	(Health Benefit Plan	Patient Pay: 5.00					



Print All

When you **Print All**, there will be a page break between each individual record. This printout will also include any results that returned an error.

ere was an error with your request.						
ipient ID is invalid. (Return code: MDE_AAA_2100	(C-72)					
Iplent not on file/not found. Please validate recip	ent information & resubmit request. (Return code:	MDE_AAA_2100C-75)				
	Provider information					
i mihealth	RESIDENCE COUNTY	FIA OFFICE	CASE NUMBER	WORKER LOAD	REDETERMINATION	
a and inclusion allowed in						
graphic information BER/PATIENT NAME.	GENDER	DATE OF BIRTH		ADDRESS		
anthono canalo	No. Policy Res	3819106		TERROR AND DE 21		



10 – Batch EDI Processor

The Batch EDI feature allows registered Providers to query individual or multiple patients for Medicaid eligibility. Any user with authorization to perform Batch EDI can access the **Batch EDI** page. A user must be actively associated to at least one Provider ID to upload a file.

Navigation:

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R Menu → E	ligibility Lookups → Batch EDI	
Health Plan Be	enefits	<u>Eligibility Lookups</u> - Upload
Home Announcen	nents	Individual Eligibility Multiple Eligibility Batch EDI ISD Process Review MSA-1038 Status
TITLE	DESCRIPTION	
Testing	hello	
Menu	Welcome	

Check for Patient Eligibility	 Terms of Service Individual Eligibility Multiple Eligibility Batch EDI

10.1 – Batch EDI submission

Click on the Submit Batch File button.

Batch EDI

Submit Batch File				
Please click button be	elow to be taken to the batch loading page.			
Submit Batch File				

From the Batch EDI Process page:

1. Check the Provider ID and Name. If you have access to more than 1 Provider ID you can choose the correct one from the dropdown.



- 2. Enter a name to identify your file, this is a required field. This name will display in the request and processing queues.
- 3. Browse and choose your file for processing. The uploaded file must be a Batch 270 .edi, .txt, or a Zip file containing a properly formatted file.
- 4. Check the "Email Notification (Upon Completion)" box if you prefer to receive a notification upon successful completion of processing.
- 5. Upload by selecting Upload, you are submitting your file for processing.
- 6. Reset by selecting Reset, the file name and the file upload fields will be cleared.

Upload a File					
* CURRENT PROVIDER ID					
9999980 - Michigan Public Hea	alt 🗸				
* NAME					
* SELECT A FILE					
Browse Choose a file					
EMAIL NOTIFICATION (UPON COMPLETION)					
Upload Reset					

To clear the information, click the Reset button.

Upload a File							
* CURRENT	* CURRENT PROVIDER ID						
9999980 -	Michigan Public Healt 🛛 🗸						
* NAME							
* SELECT A	FILE						
Browse	Choose a file						
EMAIL NOTIFICATION (UPON COMPLETION)							
Uploa	Reset						

When you click Upload you will be taken back to the previous page and can see the file progress in the Current Queue.



10.2 – Current Queue

The Current Queue shows all files submitted by your Provider ID that are being processed.

The progress of the file will then appear in the Current Queue section at the bottom of the page and will show the header rows:

- File ID
- File name
- Number of Transactions
- Submitted date
- Organization
- Status
 - o Loading
 - % of completion
 - \circ Cancelled
- Actions

Current Queue									
This table will refresh every 30 seconds for 30 minutes.									
SHOW 10 ~ ENTRIES		SEARCH:							
ID ↓₹ NAME ↓↑ TRANSACTIONS ↓↑	SUBMITTED 1	ORGANIZATION	STATUS 👫 ACTIONS						
2423 File 2 Name	01/21/2021 09:17:29 AM	Tuesday Call Center Demo	(Loading) Cancel						
Showing 1 to 1 of 1 entries			Previous 1 Next						

In the Eligibility Requests section at the top of the page you can see all the requests submitted by your Provider ID.

If the file is not completed yet, this section shows:

- File ID
- File name
- Number of transactions in the file
- Date/Time submitted
- Status
 - o Loading
 - \circ % of completion
 - o Failed
- Actions



Eligibility Requests

This table will refresh every 30 seconds for 30 minutes.									
SHOW	10 ~ EN	NTRIES					SEARCH:		
ID ↓₹	NAME 🕸	TRANSACTIONS 🕸	SUBMITTED	↓†	COMPLETED	$\downarrow \uparrow$	CANCELED ↓↑	STATUS 🕸	ACTIONS
2424	File Name	2	01/21/2021 09:18:31 AM					(Loading)	Details

When the file is completed, this section shows:

- File ID
- File name
- Number of transactions in the file
- Date/time submitted
- Date/time completed
- Status
- Actions

Eligibility Requests									
This table will refresh every 30 seconds for 30 minutes.									
SHOW	10 ~ EN	NTRIES					SEARCH:		
ID ↓≣	NAME 🕼	TRANSACTIONS 🕸	SUBMITTED	↓ ↑	COMPLETED	↓†	CANCELED 1	STATUS \downarrow 🕇	ACTIONS
2424	File Name	2	01/21/2021 09:18:31 AM		01/21/2021 09:18:50 AM			100 %	Details

If you selected Email Notification, when the file is completed you will receive an email that includes a link to see the results.

Your Medicaid Eligibility Request has completed processing:							
ID	Name Submitted Completed						
2424	24 File Name 1/21/2021 9:18:31 AM						
» <u>View Results</u>							



Clicking on View Results will take you to the Batch EDI Details page for the file. (See Section 11.3 for Batch EDI Details)

10.3 – Cancelling a Batch EDI submission

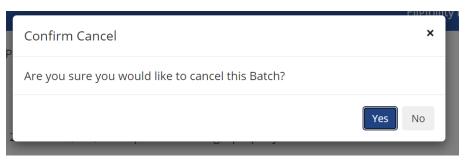
If you want to cancel an upload before it is finished, this can be done in the Current Queue section at the bottom of the page. Files that have completed cannot be cancelled.

Click on the Cancel button.

Current Queue									
This table will refresh every 30 second	ls for 30 minutes.								
SHOW 10 ~ ENTRIES		SEARCH:							
ID $\downarrow \overline{:}$ NAME $\downarrow \uparrow$ TRANSACTIONS $\downarrow \uparrow$	SUBMITTED	ORGANIZATION	STATUS ↓↑ ACTIONS						
2425 Cancel 2 File	01/21/2021 09:37:28 AM	Tuesday Call Center Demo	(Loading) Cancel						
Showing 1 to 1 of 1 entries			Previous 1 Next						

A popup will open asking "Are you sure you would like to cancel this Batch?".

Click Yes.



A second popup will open showing "Cancellation Successful".

Click Ok.





In the Eligibility Requests section at the top of the page the file will be displayed with

- File ID
- File name
- Number of transactions in the file
- Date/time submitted
- Date/time cancelled
- Status
- Actions

E	ligib	ility Requ	uests							
т	his ta	ble will refr	esh every 30 second	ls for 30 minu	ites.					
S	HOW	10 ~ EN	ITRIES					SEARCH:		
I	D ↓≣	NAME 👫	TRANSACTIONS I	SUBMITTED	↓ ↑	COMPLETED	.↓↑	CANCELED 1	STATUS 👫	ACTIONS
	2426	Cancel File	2	01/21/2021 09:38:56 AM				01/21/2021 09:39:07 AM	100 %	Details

If you selected Email Notification, when the file is cancelled you will receive an email that includes a link to see the results.

Your N	Medicaid Eligibility Re	quest has completed pr	ocessing:
ID	Name	Submitted	Completed
2425	Cancel File	1/21/2021 9:37:28 AM	
» <u>View</u>	<u>v Results</u>		

Clicking on View Results will take you to the Batch EDI Details page for the file. (See Section 11.3 for Batch EDI Details)

10.4 – Batch EDI Details

From the Eligibility Requests queue, you may view the Details of the submitted file by clicking on "Details" under the Actions column.



Eligib	Eligibility Requests								
This ta	This table will refresh every 30 seconds for 30 minutes.								
SHOW	10 ~ EM	NTRIES			SEARCH:				
ID ↓₹	NAME 🗍	TRANSACTIONS J↑	SUBMITTED 1	COMPLETED 1	CANCELED ↓↑	STATUS $\downarrow\uparrow$	ACTIONS		
2426	Cancel File	2	01/21/2021 09:38:56 AM		01/21/2021 09:39:07 AM	100 %	Details		
2425	Cancel File	2	01/21/2021 09:37:28 AM	01/21/2021 09:37:52 AM		100 %	Details		
2424	File Name	2	01/21/2021 09:18:31 AM	01/21/2021 09:18:50 AM		100 %	Details		
2423	File Name	2	01/21/2021 09:17:29 AM	01/21/2021 09:17:50 AM		100 %	Details		
2422	Take2 again test	2	01/20/2021 03:50:43 PM	01/20/2021 03:50:58 PM		100 %	Details		

From the Batch EDI Details page, you will see the details of the processed file (Batch Details) and a data table of results. You will also be able to download the 270, 271, and 997/999 files by clicking on their respective download button.

Batch EDI Details

Batch Details		
NAME	PROVIDER ID	CREATED BY
File Name	9999980	Edward York
COMPLETED TRANSACTIONS	TOTAL TRANSACTIONS	STATUS
2	2	100 %
SUBMITTED	STARTED	COMPLETED
01/21/2021 09:18:31 AM	01/21/2021 09:18:50 AM	01/21/2021 09:18:50 AM
CANCELED	270	271
N/A	Download	Download
997/999	TA1	
Download	N/A	

11 – ISD Batch Processor

Intermediate School District (ISD) Batch processor is part of the 270/271 batch processor. It is used by school districts to quickly look up the Medicaid status of students using a simplified version of a 270/271 and performing a batch Medicaid Eligibility lookup.



All requests that are processed through the ISD Processor must come into the system via the Health Plan Benefits website. The user must be logged in and have the ISD role. Then, follow the steps listed below.

Navigation:

Eligibility Lookups→ISD Process

	<u>Eligibility Lookups</u> +
	Individual Eligibility
	Multiple Eligibility
	Batch EDI
	ISD Process
-	Review MSA-1038 Status

OR

Home→ISD Process→Submit a Request

Home

Announcements	;		
194	DELEMPTON	0478	100
Provider 10.1 Nextgation Thanges	Marking Strift 12222. Provide (Dimanagement will now for 62 non-impactor page on "Spitche Provider 627. The new page Ind Informated holese order the "line: Profile" section.	06/15/303	-
Mene	Welcome Minanda Schniner (mechniner568)		
Eligibility	Individual EligibilityMultiple EligibilityBatch EDI		
ISD Process	Submit a Request		

11.1 – Submit File for Processing

Click on the Submit ISD File button.

ISD Batch Process

Submit ISD File
Please click button below to be taken to the ISD loading page.
Submit ISD File



From the ISD Process page:

- 1. Check the Provider ID and Name. If you have access to more than 1 Provider ID you can choose the correct one from the dropdown.
- 2. Enter a name to identify your file. This name will display in the request and processing queues.
- 3. Browse and choose your file for processing. The file must be properly formatted with the expected header rows:
 - Date of Service
 - Student ID internal use only, not used by SOM for any purpose
 - UIC ID numeric only
 - Subscriber ID (same as Medicaid ID) numeric only
 - SSN numeric only
 - Last Name
 - First Name
 - Middle Initial
 - Date of Birth future dates are not allowed

*If you need an example of the file template, please contact the support team. It should look like this example .txt file:

MPHI-ISD-EXAMPLE_Blank - Notepad							
File Edit Format View Help							
Date of Service StudentID	UIC	SubscriberID	SSN	Last Name	First Name	Middle Initial	Date of Birth

- 4. Check the "Email Notification (Upon Completion)" box if you prefer to receive a notification email upon successful completion of processing.
- 5. Upload by selecting Upload, you are submitting your file for processing.
- 6. Reset by selecting Reset, the file name and file upload fields will be cleared.

Upload a File							
* CURRENT PROVIDER ID 9999980 - Michigan Public Healt							
* NAME ISD Test File * SELECT A FILE							
Browse Choose a file							
EMAIL NOTIFICATION (UPON COMPLETION)							



Opload a File
* CURRENT PROVIDER ID
9999980 - Michigan Public Healt 🗸 🗸
* NAME
* SELECT A FILE
Browse Choose a file
EMAIL NOTIFICATION (UPON COMPLETION)
Upload Reset

When you click Upload you will be taken back to the previous page and can see the file progress in the Current Queue.

11.2 – Current Queue

The Current Queue will display all files being processed. Once the completion status reaches 100%, the file will no longer display in the Current Queue.

Currei	nt Queue					
This tab	le will refresh every	30 seconds for 30 n	ninutes.			
SHOW	10 V ENTRIES				SE/	ARCH:
ID	↓₹ NAME	↓↑ ROWS	↓↑ SUBMITTED	↓↑ ORGANIZATION	↓↑ STATUS	↓↑ ACTIONS
			No	o data available in table		
Showing	0 to 0 of 0 entries					Previous Next

Columns that will be displayed with relevant data in the Current Queue include:

- ID (system generated)
- Name (file name)
- Rows (count of rows in the file)
- Submitted Date
- Organization Name
- Status (% complete)
- Actions: A file upload may be canceled if the status has not reached 100%.



11.3 – Eligibility Requests

Once a file has completed processing, the file will display in the Eligibility Requests queue and include the Submitted date/time and the Completed date/time. If a file was cancelled, this will also include the date/time of cancellation.

Eligibility Requests									
his table will refresh every 30 seconds for 30 minutes.									
5HOW	10 V ENTRIES					SEARCH:			
ID ↓₹	NAME	↓↑ ROWS	↓ Î SUBMITTED	↓↑ COMPLETED	↓↑ CANCELED	↓↑ STATUS	↓↑ ACTIONS		
1119	0.000000	5	09/29/2020 01:11:37 PM	09/29/2020 01:11:52 PM		100 %	Details		
1118	jalland	5	09/29/2020 12:32:49 PM	09/29/2020 12:33:22 PM	09/29/2020 12:33:37 PM	100 %	Details		
1117	of the operation.	5	09/29/2020 10:19:15 AM	09/29/2020 10:19:45 AM		100 %	Details		
1116	performance.	5	09/29/2020 10:05:31 AM	09/29/2020 10:05:53 AM		100 %	Details		
1115		5	09/28/2020 03:42:59 PM	09/29/2020 10:00:02 AM		100 %	Details		
Showing	1 to 5 of 5 entries						Previous 1 Nex		

11.3.1 – View Details

From the Eligibility Requests queue, you may view the Details of the submitted file by clicking on "Details" under the Actions column.

This table will refresh every 30 seconds for 30 minutes.									
HOW 1	0 V ENTRIES					SEARCH:			
ID ↓₹	NAME	↓î rows ↓1	SUBMITTED	↓↑ COMPLETED	↓↑ CANCELED	↓↑ STATUS	↓↑ ACTIONS		
1119	6400000	5	09/29/2020 01:11:37 PM	09/29/2020 01:11:52 PM		100 %	Details		
1118	pittered	5	09/29/2020 12:32:49 PM	09/29/2020 12:33:22 PM	09/29/2020 12:33:37 PM	100 %	Details		
1117	of teacher (etc.)	5	09/29/2020 10:19:15 AM	09/29/2020 10:19:45 AM		100 %	Details		
1116	politica del	5	09/29/2020 10:05:31 AM	09/29/2020 10:05:53 AM		100 %	Details		
1115	50 C	5	09/28/2020 03:42:59 PM	09/29/2020 10:00:02 AM		100 %	Details		

From the ISD Batch Details page, you will see the details of the processed file (Batch Details) and a data table of results, including a row for each subscriber/beneficiary submitted in the file (Batch Rows).



atch Rows															
HOW 10 - EN	TRIES												SEARC	.H:	
DOS 14	STUDENT ID	UIC ID	SUBSCRIBER ID	LAST	FIRST		MIDDLE		MEDICAID	nt N	MEDICARE		TPL 1	COMMENT	S î
09/01/2022	0	0	1201774766	Test	Test										
09/01/2022	0	0		Sample2	Joe										

Each row corresponds to an identified individual from the original file. Within the data table view, you can see the eligibility response for each Subscriber/UIC ID (Medicaid Beneficiary). The results will display a Yes or No for "Medicaid", "Medicare", and "TPL" (Third Party Liability) based on the results of coverage within the provided Date of Service (DOS), and include any relevant comments.

Batch Rows														
	ues									SEARCH:				
DOS	STUDENT ID	14 SUBSCRIBER / UIC ID	LAST	FIRST	MIDDLE	11 MEDICAID	11 MEDICARE	11 TPL	11 COMMENTS	n				
07/22/2022									Entity identified in ISA08/GS03 is unable to process transaction at the current time.					
11/05/2017									Entity identified in ISA08/GS03 is unable to process transaction at the current time.					
	es.									Previous 1 Next				

You may click the "Subscriber or UIC ID" and navigate directly to the Individual Eligibility page for the selected individual. From this screen, you may adjust the dates of coverage and perform an Individual Eligibility lookup.

				Individual Eligibility Beneficiaries must be identified by their Medicaid ID, or two or more of the following data elements: Full Name (First and Last), Date of Birth, or SSN									
				Search		Search Results							
				* CURRENT PROVIDER ID	~	Please use the form on the You are only able to sear	e left to submit an individual elig ch for eligibility from the past 12 r	ibility request. Your search res months.	sults will appear in	this window.			
				NEXCHE ID			141-	Print Provider Information					
atch Rows				LAST WANTE		mihea	and	RESIDENCE COUNTY	FIA OFFICE	CASE NUMBER			
SHOW 10 - ENTRIES				FIRST NAME		Demographic Information							
		·····		MIDDLE NAME		MEMBER/PATIENT NAME		GENDER		TE OF BIRTH			
DOS 11	STUDENT ID 11		SUBSCRIBER ID	SSN		REALISES REAL		Male	11	15/(304			
09/01/2022	0	0	1201774766			Benefit Plans STATUS	BENEFIT PLAN		COMM	IENTS			
				DATE OF BIRTH		Inactive	PENDING ELIGIBILITY		00102	977			
09/01/2022	0	0								~~~~			

11.4 – Download

There are two places you can download a copy of the ISD file.

1. From the Batch Details, click the Download link. This will return a copy of the file that was uploaded (modified to reflect the new columns for the returned information).



Batch Details		
NAME	PROVIDER ID	CREATED BY
Dale Test5	9999980	dthompson
COMPLETED ROWS	TOTAL ROWS	STATUS
5	5	100 %
SUBMITTED	STARTED	COMPLETED
10/08/2020 09:08:32 AM	10/08/2020 09:08:41 AM	10/08/2020 09:08:49 AM
CANCELED N/A	Download	

2. From the Eligibility Requests queue, click on the file name.

Eligibility Requests													
This table will refresh every 30 seconds for 30 minutes.													
SHOW 10 V ENTRIES													
ID J. NAME	ļ↑	ROWS	↓↑	SUBMITTED	$\downarrow \uparrow$	COMPLETED	$\downarrow\uparrow$	CANCELED					
1123 JeffTest2		5		10/02/2020 10:03:22 AM		10/02/2020 10:03:35 AM							

Here is an example of the downloaded file, inclusive of the additional information returned from the eligibility request:

File	Edit	Format	View	Help																		
Date of	Service	StudentID	UIC	SubscriberID	SSN	Last N	ane	First Name	Middle Initial	Date of Birth	Gender	 Medicaid Coverage 	ge	Medicare Coverage	TPL Coverage	Eligibility Code	Service Type	Insurance Type Benefit Plan	Comments	Completed		
09/01/20	322	0 0		1201774766		Test	Test	07/01/2	2005					18/25/2822 4:44:24 PM								
09/01/20		0 0			Sample2 Joe 08/24/2014						10/25/2022 4:48:44 PM											
00104100		^ ^			N.126-	- Marala	· ·	07/00/2012						50/0F/0000 A.	10.00 PM							